

# OCEAN SKY INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198803225E)

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## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 162,470,151 NEW ORDINARY SHARES OF THE COMPANY WITH UP TO 162,470,151 FREE DETACHABLE WARRANTS

### - RECEIPT OF LISTING AND QUOTATION NOTICE

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#### 1. INTRODUCTION

The board of Directors (the "**Directors**") of Ocean Sky International Limited (the "**Company**") refers to the Company's announcement dated 22 May 2018 (the "**Announcement**") in relation to the Company's proposed renounceable non-underwritten rights issue (the "**Rights cum Warrants Issue**").

Unless otherwise defined, all capitalised terms and references used in this announcement shall bear the same meaning as ascribed to them in the Announcement.

#### 2. LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has, on 4 June 2018, obtained the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the following:

- (i) up to 162,470,151 Rights Shares;
- (ii) up to 162,470,151 Warrants; and
- (iii) up to 162,470,151 Warrant Shares,

on the Catalist Board of SGX-ST, subject to the following conditions:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

The LQN is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.

An Offer Information Statement issued by the Company in relation to the Rights cum Warrants Issue containing, *inter alia*, the terms and conditions of the Rights cum Warrants Issue will be lodged with the SGX-ST acting as agent on behalf of the MAS and despatched to Shareholders in due course. Further announcements will be made by the Company as and when appropriate.

#### BY ORDER OF THE BOARD

Chia Yau Leong  
Executive Director and Company Secretary

5 June 2018

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### **Sponsor's Statement**

This announcement has been prepared by Ocean Sky International Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head of Catalyst Operations, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.