

INFINIO GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 199801660M)

**PROPOSED PLACEMENT OF 180,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF
INFINIO GROUP LIMITED AT A PLACEMENT PRICE OF S\$0.001 PER SHARE
– COMPLETION**

*Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Company's announcements dated 26 January 2017 (the "**Proposed Placement**"), 24 February 2017, 13 March 2017, 24 March 2017 and 28 March 2017.*

Further to the announcement made by the Company on 28 March 2017 in relation to the listing and quotation notice from the SGX-ST ("**Notice**") for the 180,000,000 Placement Shares, the Board is pleased to announce that 180,000,000 Placement Shares have been issued to Advance Opportunities Fund I pursuant to the Placement Agreement. The Placement Shares will be listed and quoted on Catalist with effect from 9.00a.m., 5 April 2017.

The issue of the Notice by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, Placement Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Lim Yeow Sun
Executive Director
4 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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