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Digital Core REIT Recasts US$716 Million Credit Facilities

Singapore, 9 October 2024 – Digital Core REIT (SGX: DCRU), a leading pure-play data centre REIT listed in Singapore and sponsored by Digital Realty (NYSE: DLR), announced that it has recast US$716 million of loan facilities (the "Facilities"), comprising a US$363 million senior unsecured multicurrency term loan facility maturing in 2030, a €70 million (or approximately US$78 million) senior unsecured term loan facility maturing in 2029 and a US$275 million senior unsecured revolving multicurrency loan facility maturing in 2029 (with two six-month extension options). The Facilities will be used for, among other things, refinancing Digital Core REIT's existing US$703 million term loan and multicurrency revolving credit loan facilities ("Existing Facilities") and for working capital and for other general corporate purposes.

The maturity dates of the Facilities were extended by approximately three years relative to the maturity dates of the Existing Facilities. The US$275 million revolving multicurrency loan facility was also upsized by US$75 million from US$200 million and structured to provide more flexibility to borrow in U.S. dollars, Japanese yen, Euro, Canadian dollars, Singapore dollars and British pound sterling denominations. Digital Core REIT can increase the Facilities by up to $500 million.

"We were very pleased to achieve a significant milestone for Digital Core REIT and to amend, extend and upsize our credit facilities backed by very strong support from world class lenders." said John J. Stewart, CEO of Digital Core REIT Management Pte. Ltd. "The refinancing demonstrates our lending partners' continued confidence in our balance sheet and compelling data centre fundamentals which are highly supportive of our business. The refinancing will provide us increased financial flexibility as we continue to prudently execute accretive data centre investments, expand our asset base and enhance our geographic and customer diversification."

"We would like to acknowledge the efforts of Citigroup, BofA Securities, and DBS Bank in their capacity as mandated lead arrangers and bookrunners for the refinancing and successful syndication of the Facilities." added Dave Craft, CFO of Digital Core REIT Management Pte. Ltd. "We would also like to extend our gratitude to all our banking partners for their commitment and support."

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About Digital Core REIT
Digital Core REIT (SGX: DCRU) is a leading pure-play data centre REIT listed in Singapore and sponsored by Digital Realty, the largest global data centre owner and operator. Digital Core REIT aims to create long-term, sustainable value for all stakeholders through ownership of a stabilised and diversified portfolio of mission-critical data centre facilities concentrated in select global markets. For more information, please visit digitalcorereit.com.

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Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

Holders of Units ("Unitholders") have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.