

**GKE CORPORATION LIMITED**  
(Company Registration No. 200001941G)  
(Incorporated in the Republic of Singapore)

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**ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF TNS OCEAN LINES (S) PTE. LTD.**

**- LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING OF AND QUOTATION FOR THE ISSUE OF CONSIDERATION SHARES**

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The Board of Directors (the “**Board**”) of GKE Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 29 July 2016 and 28 October 2016 (the “**Announcements**”) relating to the acquisition of the entire issued and paid-up share capital of TNS Ocean Lines (S) Pte. Ltd. (“**TNS**”). *Unless otherwise defined, all capitalized terms used herein bear the same meanings as in the Announcements.*

The Board is pleased to announce that the SGX-ST had on 24 November 2016 issued a Listing and Quotation Notice (“**LQN**”) in respect of the listing of and quotation for the issue of 48,158,250 Consideration Shares on Catalist at an issue price of S\$0.12 each, subject to compliance with the SGX-ST’s listing requirements.

The issue of the LQN by the SGX-ST is not an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make a further announcement in respect of the completion of the Proposed Acquisition and the issue and allotment of the Consideration Shares to the Vendors.

**BY ORDER OF THE BOARD**

Neo Cheow Hui  
Chief Executive Officer and Executive Director  
25 November 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, RHT Capital Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor are:*

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