



**FRASERS CENTREPOINT LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

**PROPOSED ISSUE OF S\$52 MILLION 4.15% FIXED RATE  
NOTES DUE 2027 (TO BE CONSOLIDATED AND TO FORM  
A SINGLE SERIES WITH THE S\$398 MILLION 4.15% FIXED  
RATE NOTES DUE 2027 ISSUED ON 23 FEBRUARY 2017)  
BY FCL TREASURY PTE. LTD.**

**Singapore, 30 March 2017** - Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), proposes to issue a second tranche of S\$52 million in aggregate principal amount of 4.15% fixed rate notes due 2027 (the "**Notes**"), which shall be consolidated, and shall form a single series, with the S\$398 million in aggregate principal amount of 4.15% fixed rate notes due 2027 issued on 23 February 2017. The Notes will be issued on 6 April 2017 at the issue price of 100% of the principal amount of the notes plus accrued interest from and including 23 February 2017 to (but excluding) 6 April 2017. The Notes will be issued under the S\$5.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 16 January 2017 and guaranteed by the Company (the "**Programme**").

Oversea-Chinese Banking Corporation Limited is the sole global coordinator, lead manager and bookrunner for the Notes. The Notes will be issued in registered form and in denominations of S\$250,000 each. Unless previously redeemed, purchased and/or cancelled, the Notes shall mature on 23 February 2027 (the "**Maturity Date**"). The interest rate for the Notes is fixed at 4.15% per annum payable semi-annually in arrear. The obligations of the Issuer under the Notes are guaranteed by the Company.

The Notes may be redeemed at the option of the Issuer in whole or in part on any interest payment date prior to the Maturity Date at an amount equal to the greater of (i) the principal amount of the Notes and (ii) the make whole redemption price to be described in the pricing supplement for the Notes, in each case together with interest accrued to (but excluding) the date fixed for redemption.<sup>1</sup>

The net proceeds arising from the issue of the Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing the existing borrowings, and financing the investments and general working capital and/or capital expenditure requirements, of the Issuer, the Company or the Company and its subsidiaries (together with the Company, the "**Group**") and the associated companies and joint venture companies of the Company as well as working capital requirements and the general corporate purposes of the Group and the associated companies and joint

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<sup>1</sup> In the announcement by the Company on 16 February 2017 relating to the issue of S\$348 million in aggregate principal amount of 4.15% fixed rate notes due 2027 (the "**Original Series 001 Notes**"), it should be corrected to similarly state that such Original Series 001 Notes may be redeemed at the option of the Issuer in whole or in part in the same manner as described in the third paragraph above and as described in the relevant pricing supplement.

venture companies of the Company.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Notes.

Please note that any approval in-principle received from the SGX-ST does not extend to offers pursuant to the Securities and Futures (Offers of Investments) (Exemption for Offers of Post-Seasoning Debentures) Regulation 2016 and the Securities and Futures (Offers of Investments) (Exemption for Offers of Straight Debentures) Regulations 2016.

Catherine Yeo  
Company Secretary

30 March 2017