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GENESIS RESOURCES LTD

Presentation to Shareholders

by James Patterson, Exploration Manager,

Annual General Meeting
26 November 2015

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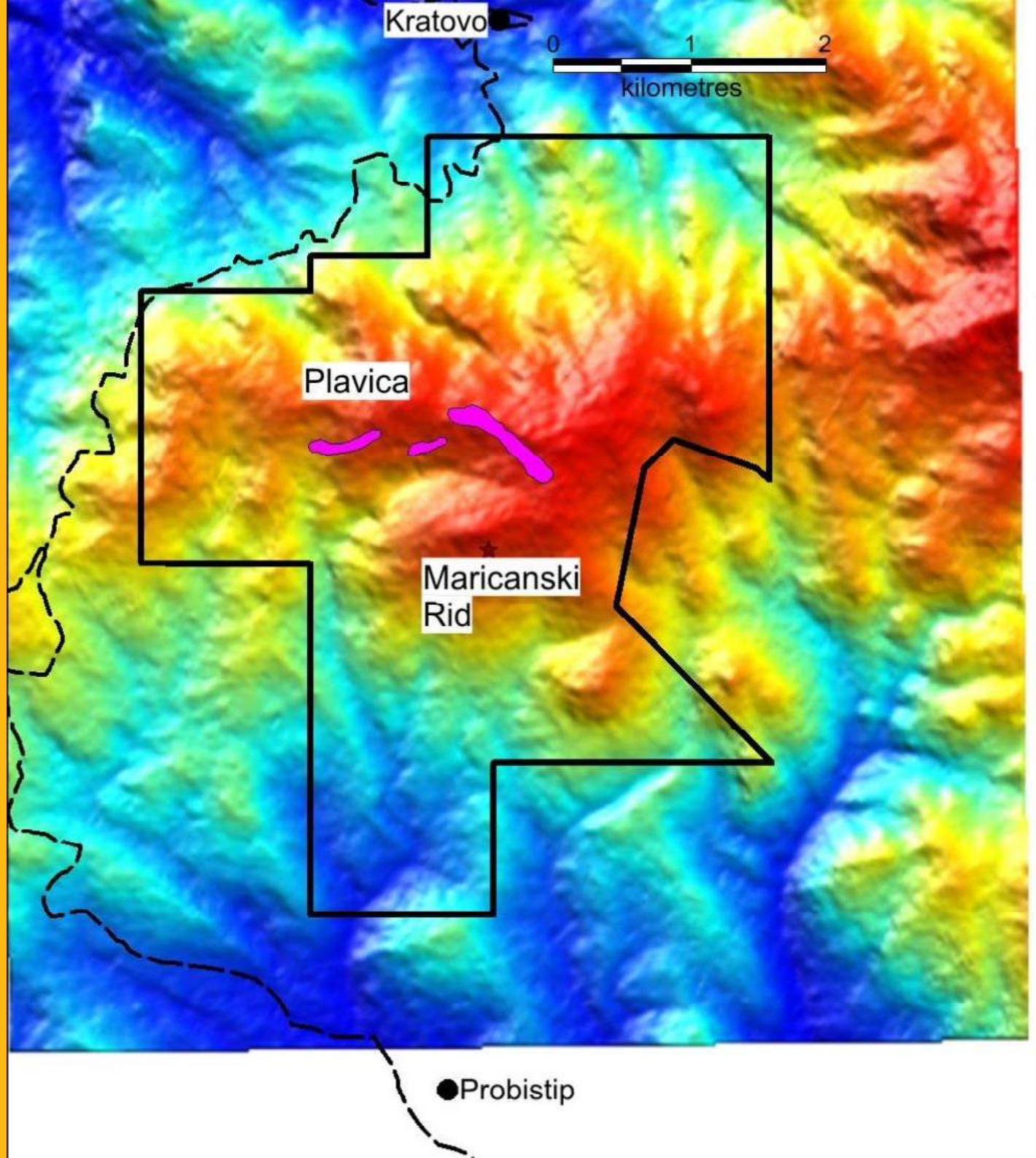
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Plavica Project November 2015 Location



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Plavica Project Location

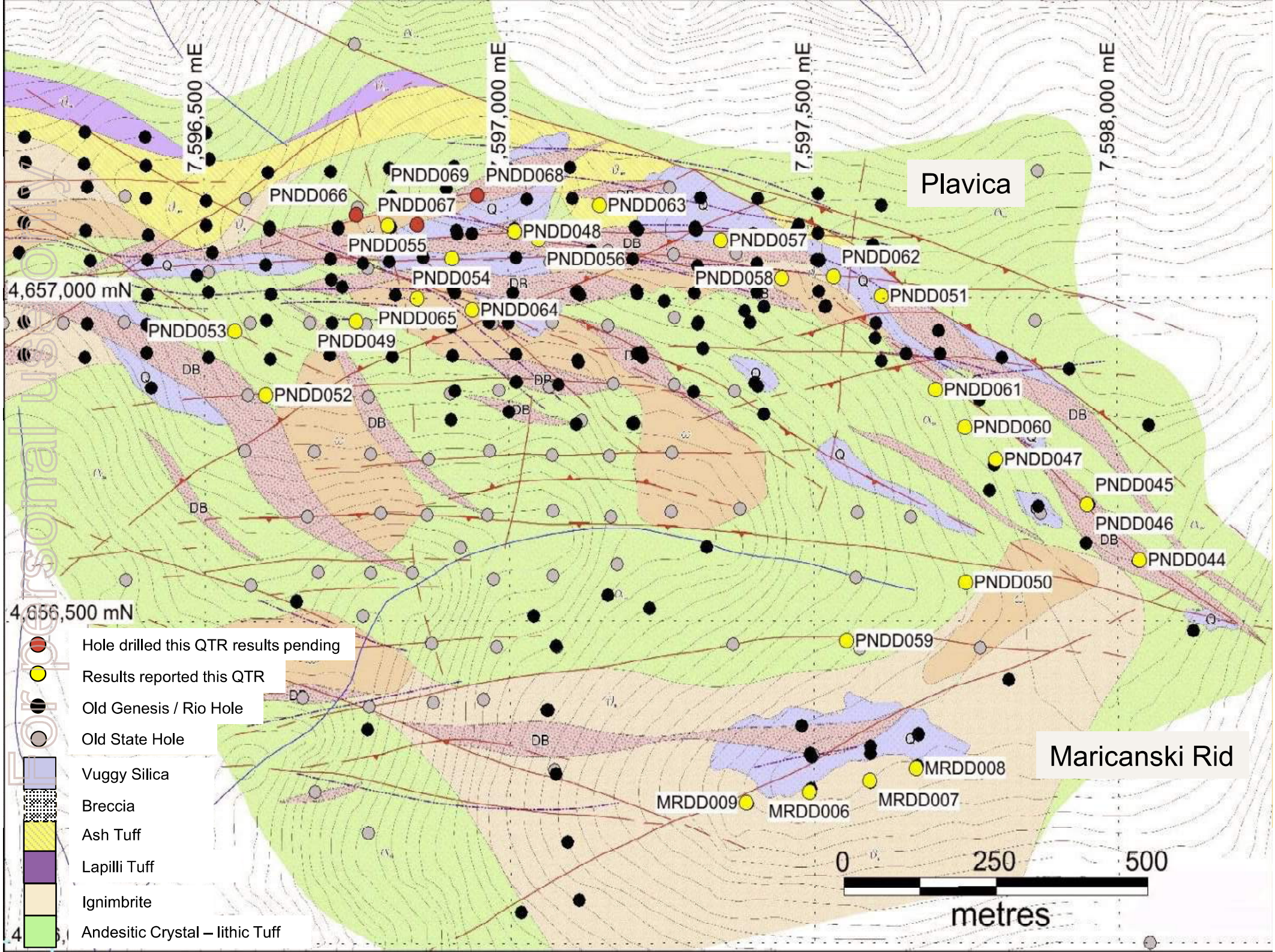


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Genesis Resources 2015 Highlights - Macedonia

- 30 Year Exploitation Licence granted to JV Company Silgen Resources Ltd which in turn is owned 62 % by Genesis.
- High grade mineralisation encountered for the first time at Maricanski Rid: 24m @ 6.39 g/t Au from 0m in MRDD006, hosted in vuggy silica.
- Follow up drilling to the West of this zone has intersected thick zones of vuggy silica. Results are pending.
- High grade copper intersected at the eastern end of Plavica (12m @ 5.97 % Cu, 0.42 g/t Au, 390 g/t Ag from 100m in PNDD046
- Some areas to the south of Plavica, drilled by the State (eg ZB047: 240m @ 0.58 g/t Au from 30m & ZB056: 310m @ 0.72 g/t Au from 20m) have yet to be re-drilled.
- Geochemical anomaly with up to 9 g/t Au in rock chip samples yet to be drilled
- Re-measuring of drill core density using industry best-practice wax method will increase tonnages by approximately 10%
- Drill rig currently finishing last holes at Maricanski Rid to complete JORC Compliant Inferred Resource over this area and at Plavica.
- Geology Interpretation updated and numerous other previously unmapped old workings discovered. Some of these old workings have not been drill tested.

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7,596,500 mE
7,597,000 mE
7,597,500 mE
7,598,000 mE
4,657,000 mN
4,656,500 mN
Plavica
Maricanski Rid
PNDD069
PNDD068
PNDD066
PNDD067
PNDD063
PNDD048
PNDD055
PNDD057
PNDD056
PNDD062
PNDD054
PNDD058
PNDD051
PNDD065
PNDD064
PNDD053
PNDD049
PNDD052
PNDD061
PNDD060
PNDD047
PNDD045
PNDD046
PNDD044
PNDD050
PNDD059
MRDD008
MRDD009
MRDD006
MRDD007
DB
Q
0
250
500
metres
Hole drilled this QTR results pending
Results reported this QTR
Old Genesis / Rio Hole
Old State Hole
Vuggy Silica
Breccia
Ash Tuff
Lapilli Tuff
Ignimbrite
Andesitic Crystal – lithic Tuff
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Maricanski Rid.
Section 7500E
Good correlation between Au and vuggy silica (blue)

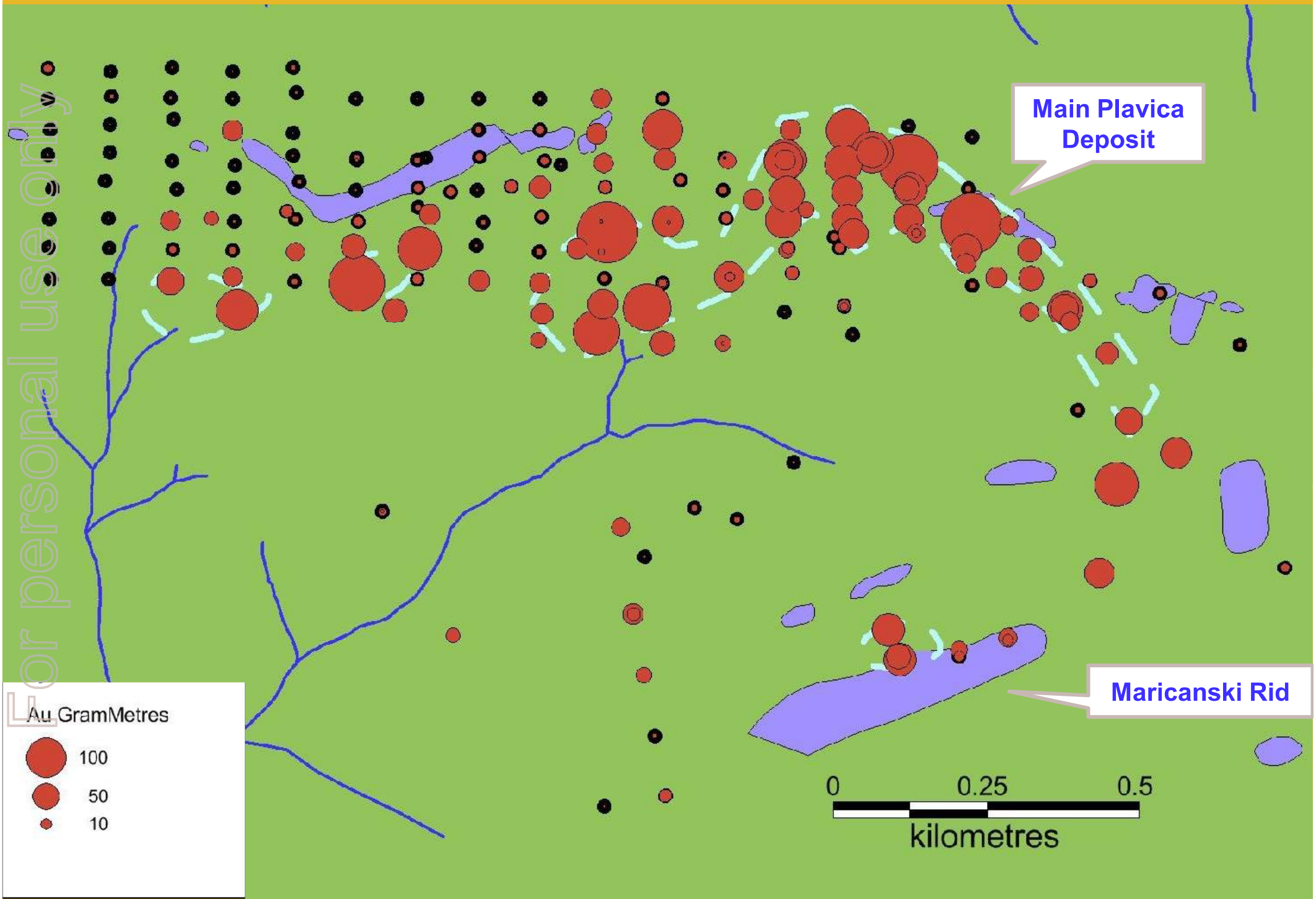


> 1 g/t Au
0.7 to 1 g/t Au
0.4 to 0.7 g/t Au
< 0.4 g/t Au

Vuggy Silica

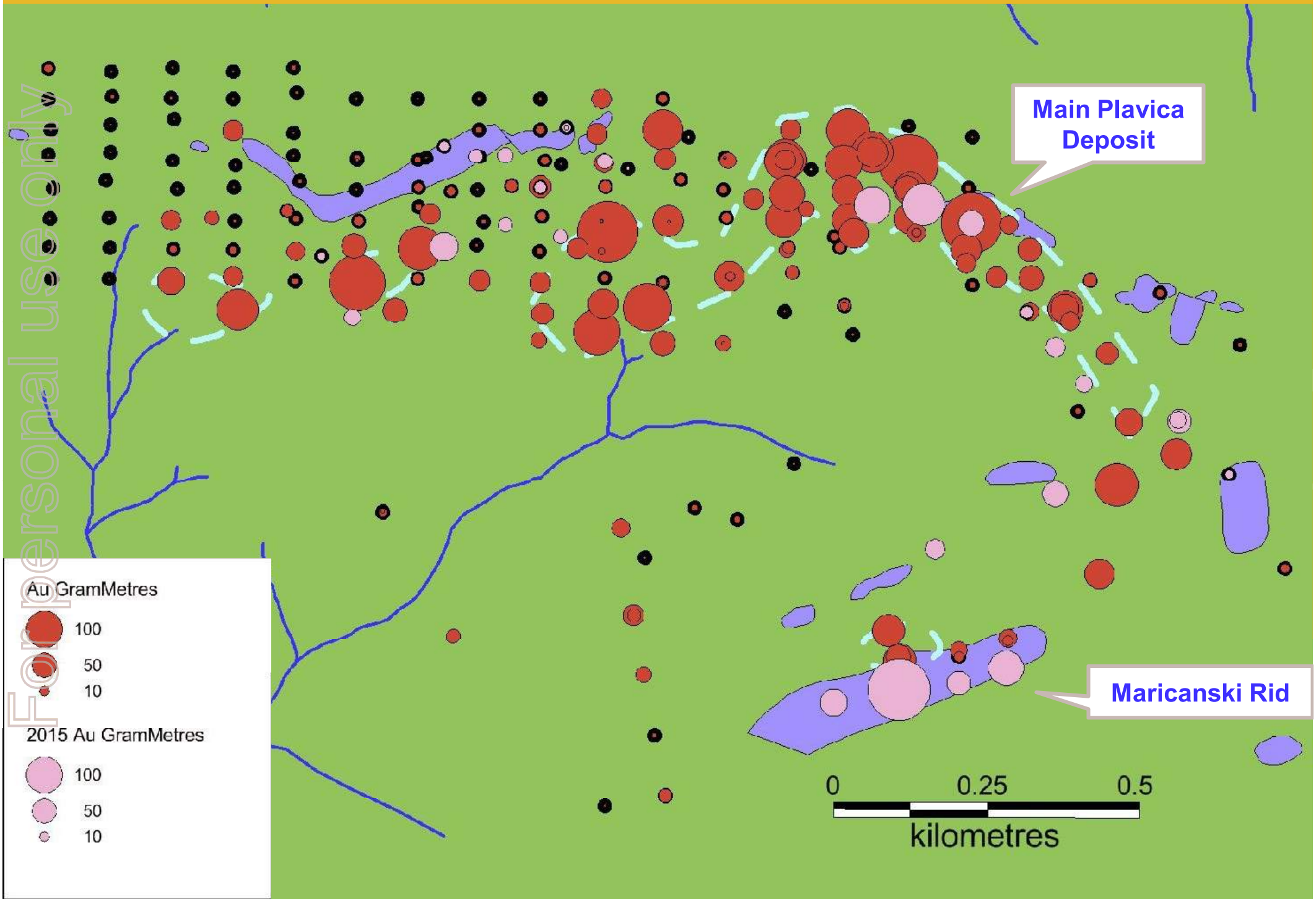
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Gold. Gram-metres in Drilling. Before 2015



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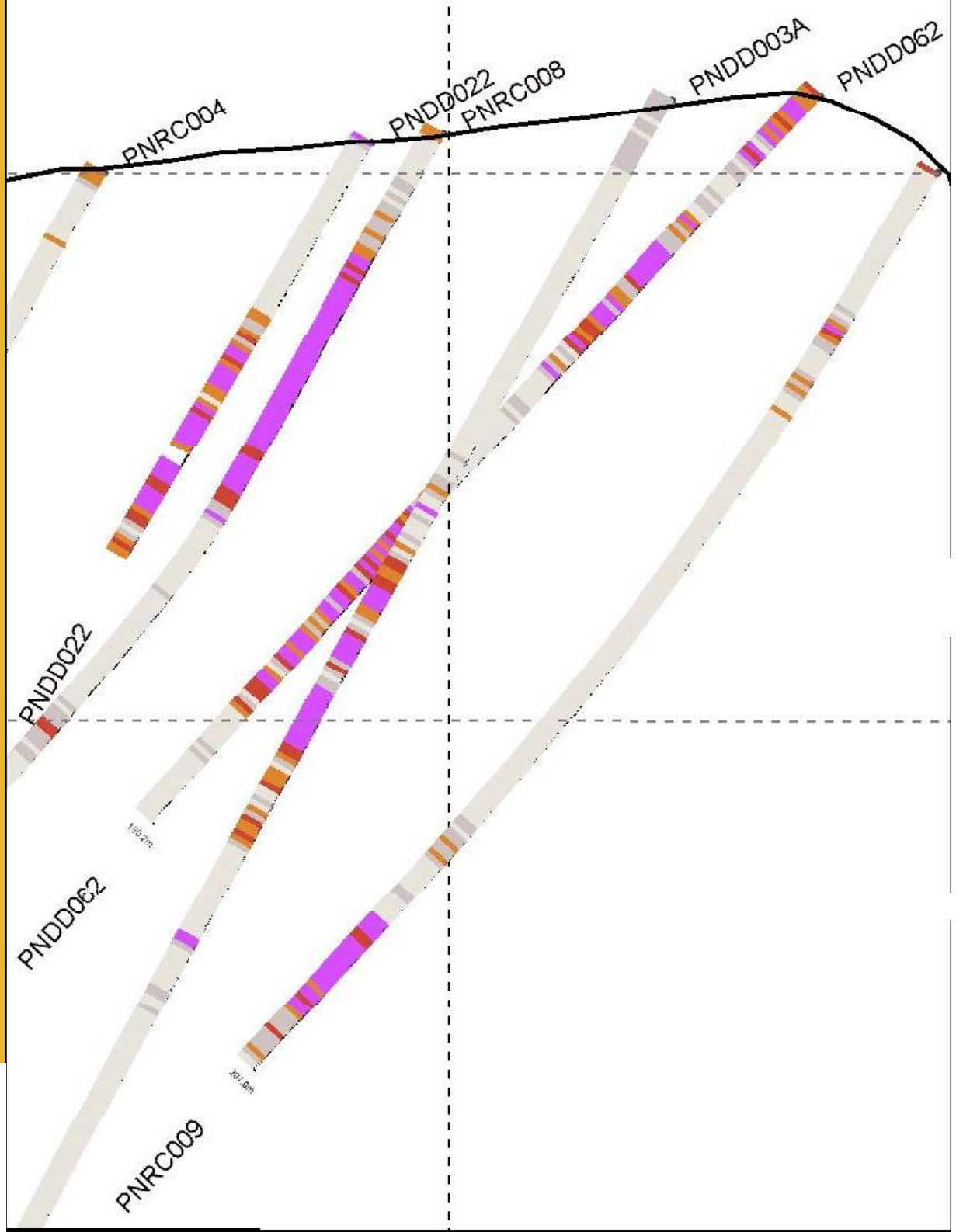
Gold. Gram-metres in Drilling. WIth 2015 results (to Nov)



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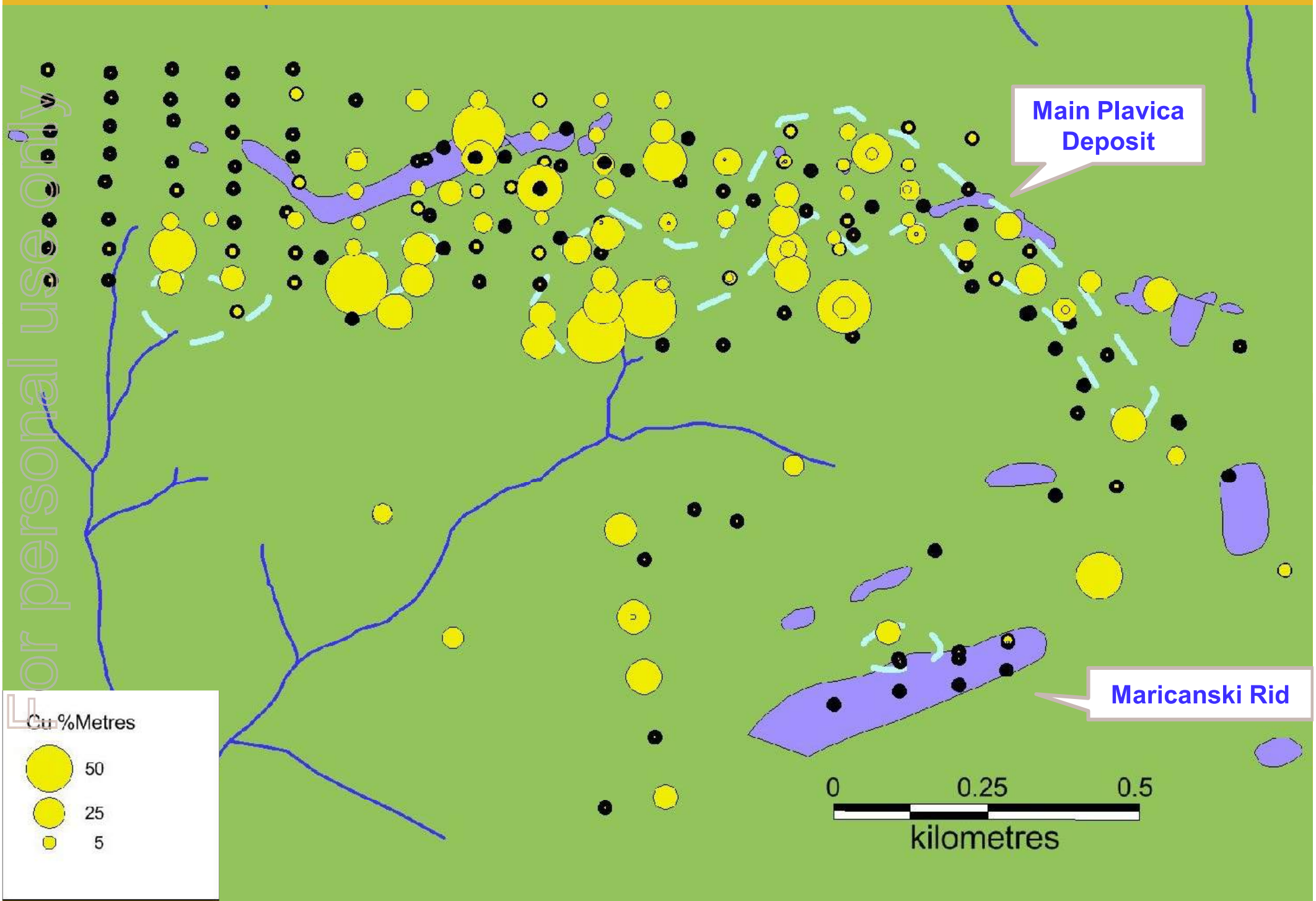
Section 7500E Plavica.
Difference between Au grades in RC and Core Drilling.

Type	Hole	Interval (m)	Grade g/t Au
RC	PNRC008	51	4.09
Core	PNDD022	51	1.18
Core	PNDD003A	59	1.29
Core	PNDD062	39	0.99



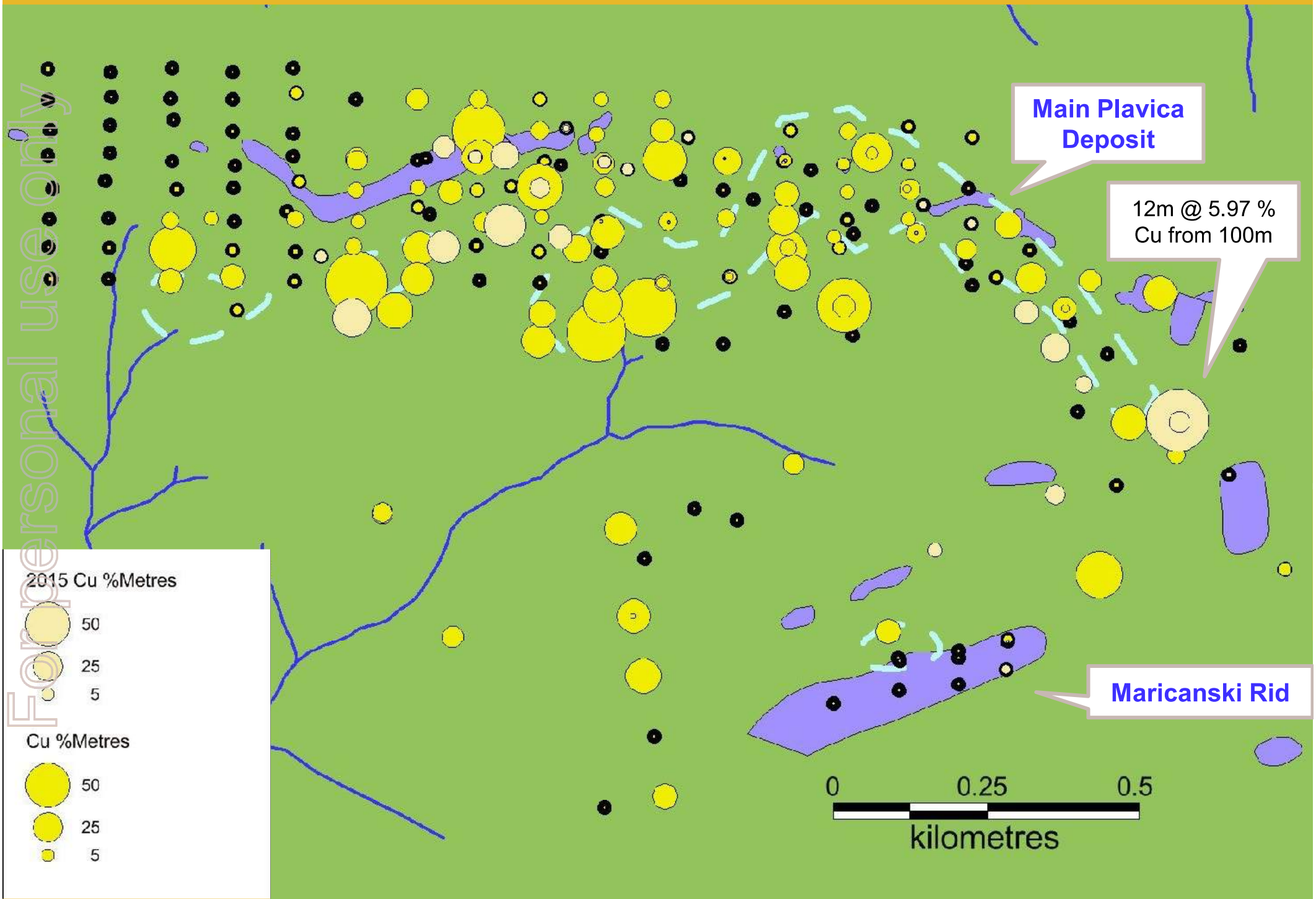
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Copper. Percent-metres in Drilling. Before 2015.



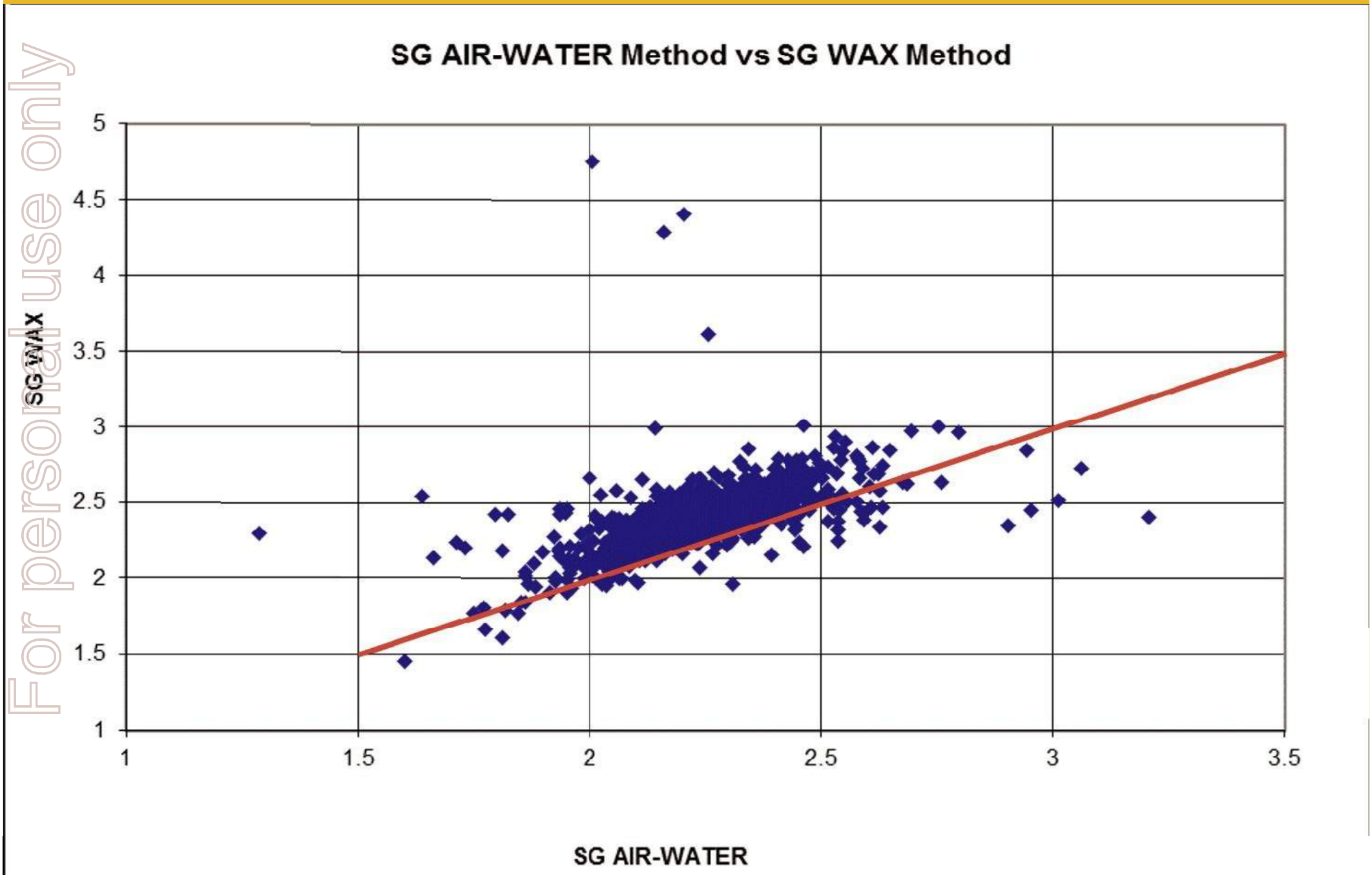
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Copper. Percent-metres in Drilling. Wlth 2015 results (to Nov)



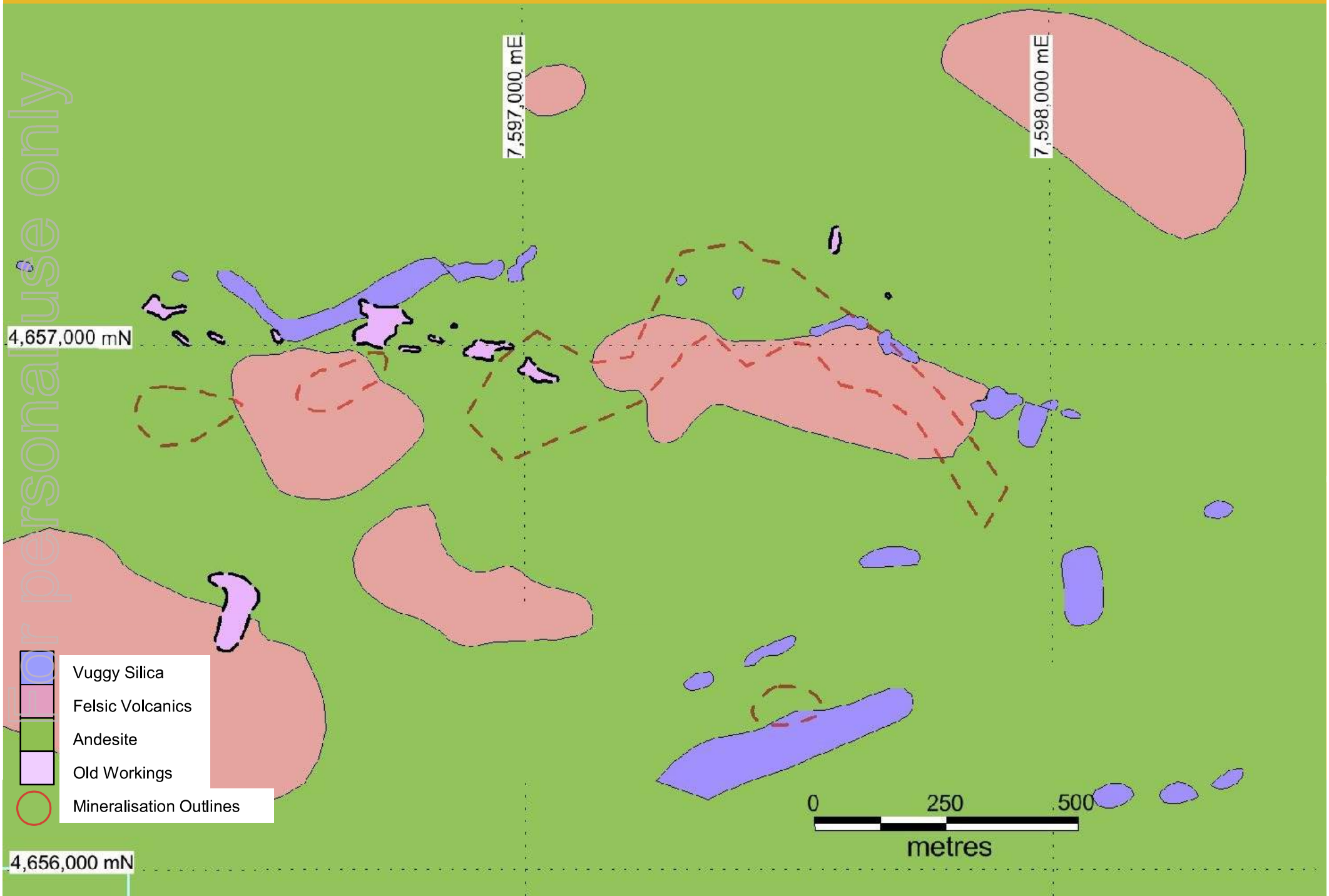
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Re-measuring density of drill core using industry best practice Wax Method: Shows a bias of +7.5% to the wax method adding to the Resource base. Samples with density <2.0 show even stronger bias towards the wax method with +11.5% bias. These are mostly oxide and/or vuggy silica samples (ore).



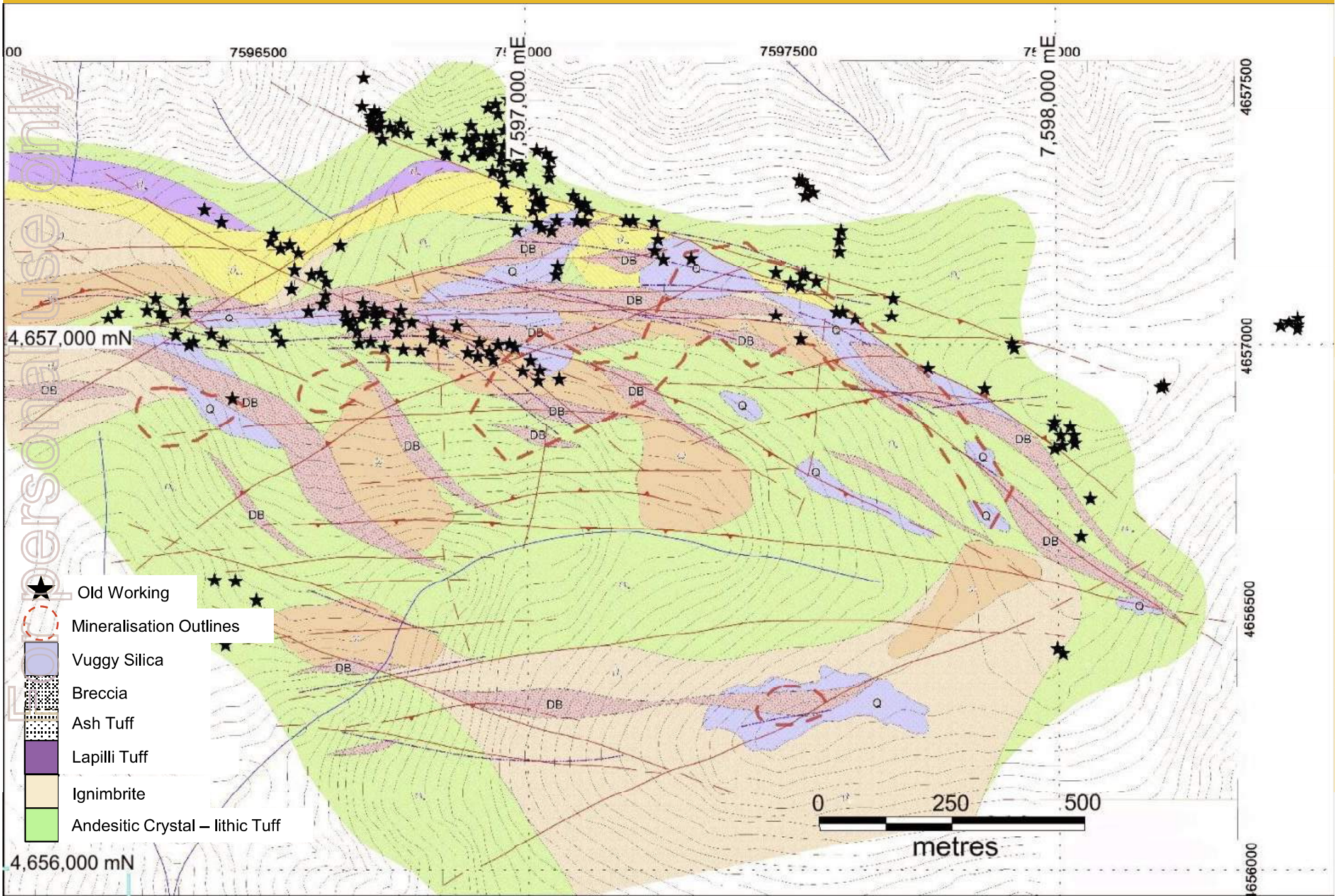
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Geology Interpretation Plavica 2013



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Geology Interpretation Plavica 2015 plus newly mapped old workings



Genesis Resources 2016 Planned Work

- Interpretation of recent drilling results over the new year.
- Complete JORC 2012 Inferred Resource over Plavica and Maricanski Rid
- Test RC vs Core drilling grade discrepancy
- Complete Scoping Study
- Infill drilling of Resources to convert to ‘Indicated’
- Initiate Pre-Feasibility Study (PFS)
- Metallurgical Drilling
- Continue collection of base-line climatic and social / community data
- Continue to drill other targets at Plavica to add to the Resource base.
- Drill RC holes on Australian Tenements Arltunga and Alice Springs





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