



SAKAE HOLDINGS LTD.
(Company Registration No. 199604816E)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

All capitalised terms in this Notice shall have the meanings as ascribed to them in the Circular dated 18 August 2014 to Shareholders, unless otherwise defined herein.

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Sakae Holdings Ltd. (the “**Company**”) will be held at 28 Tai Seng Street, Sakae Building, Level 7, Singapore 534106, on Tuesday, 2 September 2014 at 2.00 p.m. for the purposes of considering and if thought fit, passing (with or without modification) the following resolution:

ORDINARY RESOLUTION

THE PROPOSED BUSINESS DIVERSIFICATION

That:

- (a) approval be and is hereby given for the Proposed Business Diversification and for the Company and its subsidiaries to engage in the Investment Business, Fund Management Business, and Advisory Business, and any other activities necessary or desirable in connection therewith; and
- (b) the Directors (or any one of them) be and are hereby authorised to take such steps and do all such acts and things (including without limitation, to sign, seal, execute and deliver all such documents and deeds), and to exercise such discretion in relation to the Proposed Business Diversification as they or he may deem fit, with such modifications thereto (if any) as they or he may consider necessary, desirable or expedient, in order to give full effect to this resolution.

By Order of the Board

Douglas Foo Peow Yong
Executive Chairman
Sakae Holdings Ltd.

18 August 2014

Notes:

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting (the “**EGM**”) is entitled to appoint not more than two (2) proxies to attend and vote in his/its stead. A proxy need not be a member of the Company.
2. The instrument appointing a proxy or proxies shall, in the case of an individual, be signed by the appointor or his attorney. If the appointor is a corporation, the instrument appointing a proxy or proxies must be executed under seal or the hand of its duly authorised officer or attorney.
3. The instrument appointing a proxy or proxies must be deposited at the Company’s registered office at 28 Tai Seng Street, Sakae Building, Level 7, Singapore 534106, not less than 48 hours before the time appointed for the holding the EGM.