

JASPER INVESTMENTS LIMITED

(Company Registration No. 198700983H)

IMPORTANT ANNOUNCEMENT

MANDATORY UNCONDITIONAL CASH OFFER FOR SHARES OF JASPER INVESTMENTS LIMITED

1. MANDATORY UNCONDITIONAL CASH OFFER

- 1.1. The board of directors (the “**Board**”) of Jasper Investments Limited (the “**Company**”) refers to the announcement (the “**Offer Announcement**”) dated 18 September 2015 made by Triton Investments No. 8 LLP (the “**Offeror**”) in connection with the mandatory unconditional cash offer (the “**Offer**”) for all the ordinary shares (the “**Shares**”) in the issued and paid-up capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and the parties acting in concert with it as at the date of the Offer.
- 1.2. According to the Offer Announcement, the formal offer document (the “**Offer Document**”) setting out the terms and conditions of the Offer and enclosing the appropriate form(s) of acceptance of the Offer will be despatched to the shareholders of the Company (the “**Shareholders**”) not earlier than fourteen (14) days and not later than twenty-one (21) days from the date of the Offer Announcement. The Offer is required to remain open for acceptances for a period of at least twenty-eight (28) days from the date on which the Offer Document is posted (the “**First Closing Date**”). It should be noted that the Offeror has stated that it will **not** extend the Offer beyond the First Closing Date.
- 1.3. A copy of the Offer Announcement has been appended hereto as Annex A and is also available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com. **The Shareholders are advised to review, in conjunction with this announcement, the Offer Announcement in its entirety.**
- 1.4. The Board will be appointing an independent financial adviser to advise the directors of the Company who are considered independent for the purposes of the Offer. Morgan Lewis Stamford LLC has been appointed to advise the Company and its directors in relation to the Offer.

A circular containing, *inter alia*, the recommendation of such independent directors in respect of the Offer will also be despatched by the Company to the Shareholders within fourteen (14) days from the date on which the Offer Document is posted.

In the meantime, the Shareholders are advised to refrain from taking any action in relation to the Shares held by them which may be prejudicial to their interests, and to exercise caution when dealing in the Shares held by them.

2. DIRECTORS' RESPONSIBILITY STATEMENT

- 2.1. The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, and that no material facts have been omitted from this announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.
- 2.2. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Paul Carsten Pedersen
Chief Executive Officer
21 September 2015

ANNEX A

COPY OF OFFER ANNOUNCEMENT DATED 18 SEPTEMBER 2015