

**ALPHA DX GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No: 200310813H)

---

**CONVERTIBLE LOAN AGREEMENT  
- EXTENSION OF AVAILABILITY PERIOD**

---

*Unless otherwise defined, all capitalised terms shall bear the same meanings of as the circular released by Alpha DX Group Limited on 24 September 2020 (“**Circular**”), the Company’s announcements dated 15 July 2020, 18 September 2020, 9 October 2020 and 22 January 2021 in relation to, amongst others, the Convertible Loan Agreement.*

The board of directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) refers to the Convertible Loan Agreement with the Didi Investment, Inc (the “**Investor**”) dated 17 September 2020 and had mutually agreed with the Investor in writing to extend the Availability Period from 31 March 2021 to 30 June 2021.

The Company will keep Shareholders updated *via* announcement on the SGXNet as and when there are any material updates in relation thereto.

Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully.

**BY ORDER OF THE BOARD  
ALPHA DX GROUP LIMITED**

Tan Wee Sin  
Company Secretary  
27 April 2021

---

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.*