

**DEL MONTE PACIFIC LIMITED**

(Incorporated in the British Virgin Islands)

---

**RESULTS OF THE GENERAL MEETING HELD ON 15 APRIL 2014**

---

The Board of Directors of Del Monte Pacific Limited (the “**Company**”) wishes to announce that at its General Meeting (“**GM**”) held today, the following resolutions set out in the Notice of GM dated 21 March 2014, were put to shareholders and duly passed by way of poll.

The results of the poll on the resolutions put to vote at the GM are set out below for information:

RESOLUTIONS	FOR		AGAINST		Total No. of Valid Votes Cast
	No. of Shares	Percentage (%)	No. of Shares	Percentage (%)	
<u>Resolution 1</u> <u>As A Special Resolution</u> The Proposed Increase of Authorised Share Capital of the Company and the Proposed Amendments to the Memorandum and Articles of Association of the Company.	923,300,650	99.96	328,000	0.04	923,628,650
<u>Resolution 2</u> <u>As An Ordinary Resolution</u> The Proposed Specific Preference Share Issue Mandate of up to a Maximum Subscription Amount of Us\$500,000,000 to Fund the Acquisition of the Consumer Food Business in the United States.	923,455,650	99.98	172,000	0.02	923,627,650

By Order of the Board

Yvonne Choo  
Company Secretary

15 April 2014