

MERCURIUS CAPITAL INVESTMENT LIMITED
(Incorporated in Singapore)
(Company Registration No. 198200473E)

ISSUANCE AND ALLOTMENT OF 10,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.045 EACH, PURSUANT TO THE PROPOSED SUBSCRIPTION

- LISTING AND QUOTATION OF THE SUBSCRIPTION SHARES

The board of directors ("**Board**") of Mercurius Capital Investment Limited (the "**Company**") refers to the Company's announcements dated 17 March 2017 and 6 October 2017 as well as the Company's circular to shareholders dated 13 April 2017 (the "**Circular**") in relation to the proposed allotment and issuance of 10,000,000 new ordinary shares in the capital of the Company ("**Subscription Shares**") to Mr Chang Wei Lu ("**Subscriber**"), in discharge and full settlement of the interest-free loan amounting to S\$450,000 owed by the Company to the Subscriber ("**Proposed Subscription**").

Unless otherwise defined herein, all capitalised terms shall have the same meanings as ascribed to them in the Circular.

The Board wishes to announce that the Proposed Subscription has been completed on 11 October 2017 and 10,000,000 Subscription Shares have been allotted and issued to the Subscriber on the same day.

Following the allotment and issuance of the Subscription Shares, the issued and paid-up share capital of the Company has increased from 1,104,008,940 Shares to 1,114,008,940 Shares. The Subscription Shares will rank *pari passu* in all respects with the existing Shares.

The Subscription Shares are expected to be listed and quoted on the Catalist on or about 13 October 2017, and the trading of the Subscription Shares are expected to commence at 9:00 a.m. on the same date.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
11 October 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.