SILVERLAKE AXIS LTD.
(Registered in Singapore)
(Company Registration No. 202133173M)

VOLUNTARY UNCONDITIONAL OFFER FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF SILVERLAKE AXIS LTD.

DISSEMINATION OF OFFER DOCUMENT

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1. Introduction

1.1 The Board of Directors ("**Board**") of Silverlake Axis Ltd. ("**Company**") refers to the following announcements:

(a) offer announcement issued on 26 August 2024 by United Overseas Bank Limited ("**UOB**") for and on behalf of E2I Pte. Ltd. ("**Offeror**") relating to, *inter alia*, the voluntary unconditional offer ("**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the capital of the Company other than those already held by the Company as treasury shares and those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers ("**Offer Announcement**");

(b) announcement issued on 26 August 2024 by the Company in response to the Offer Announcement; and

(c) announcement issued on 2 September 2024 by the Company relating to the appointment of PrimePartners Corporate Finance Pte. Ltd. ("**IFA**") as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purpose of making a recommendation to the shareholders of the Company in respect of the Offer ("**Recommending Directors**").

1.2 Unless otherwise defined herein, capitalised terms used herein shall bear the same meanings ascribed to them in the aforesaid announcements.

2. Electronic Dissemination of Offer Document

2.1 The Board wishes to inform the Shareholders that UOB has announced on 9 September 2024, for and on behalf of the Offeror, that the Offeror has electronically disseminated the offer document dated 9 September 2024 ("**Offer Document**") containing the terms and conditions of the Offer and enclosing the accompanying relevant acceptance forms for the Offer. A hardcopy notification containing addresses and instructions for the electronic retrieval of the Offer Document and its related documents has been posted to Shareholders together with the relevant acceptance forms.

2.2 The Offer is subject to the terms and conditions set out in the Offer Document, an electronic copy of which is available on the website of the SGX-ST at http://www.sgx.com.

3. Offeree Circular

3.1 A circular ("**Offeree Circular**") containing, *inter alia*, the advice of the IFA and the recommendations of the Recommending Directors to Shareholders in respect of the Offer will be electronically disseminated by the Company to the Shareholders within 14 days from the date of dissemination of the Offer Document, i.e., no later than 23 September 2024.

3.2 The Company will make an announcement to inform Shareholders of the issue of the Offeree Circular in due course.

4. Cautionary Statement

In the meantime, Shareholders are advised to exercise caution when dealing with their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they and/or their advisers have considered all relevant information set out in the Offeree Circular, including the recommendation of the Recommending Directors as well as the advice of the IFA. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

5. Directors' Responsibility Statement

5.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

5.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD
Silverlake Axis Ltd.

Ong Kian Min
Lead Independent Non-Executive Director
9 September 2024