

# CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

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## SUPPLEMENTAL AGREEMENT TO THE LOAN AGREEMENT RELATING TO THE LOAN OF HK\$20,000,000 GRANTED TO THE COMPANY'S SUBSIDIARY

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the announcements released on 20 June 2016 and 13 December 2016 in respect of the Loan Agreement (the “**Previous Announcements**”).*

The board of directors (the “**Board**” of the “**Directors**”) of China Medical (International) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements and wishes to announce that the Company's wholly own subsidiary, CMIC Hemodialysis (Hong Kong) Limited (the “**Subsidiary**”) has on 29 March 2017 entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) with Concorde Global Limited (the “**Lender**”) to amend and supplement the Loan Agreement and the Supplemental Agreement.

As at the date of the Second Supplemental Agreement, there is an outstanding amount of HK\$20,565,479 (equivalent to S\$3,691,503.48<sup>(1)</sup>) (amount inclusive of accrued interest) due from the Subsidiary to the Lender (the “**Outstanding Amount**”) which will be due on 28 March 2017 (“**Maturity Date**”).

Pursuant to the Second Supplemental Agreement, it was agreed, *inter alia*, that the Maturity Date be extended to 27 June 2017 subject to the payment of an extension fee in the amount of HK\$100,000.00 (equivalent to S\$17,950.00) (“**Extension Fee**”) which is payable by the Subsidiary to the Lender upon the signing of the Second Supplemental Agreement. The Extension Fee has been paid to the Lender at the signing of the Second Supplemental Agreement.

Except as to the extent varied or amended by the provisions of the Second Supplemental Agreement, the terms and conditions of the Loan Agreement and the Supplemental Agreement shall remain in full force and effect.

**Note:**

- (1) The exchange rate of HKD100.00: S\$17.95 as at 29 March 2017 was used for the conversion. The exchange rate has been extracted from information published by the Monetary Authority of Singapore. Unless otherwise stated, all conversions of HKD amounts into S\$ in this announcement shall be based on this exchange rate.

### **BY ORDER OF THE BOARD**

**29 March 2017**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*