



(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

POLL RESULTS OF THE ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETINGS HELD ON 28 AUGUST 2015

The Board of Directors of MS Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce that, at the annual general meeting ("**AGM**") and the extraordinary general meeting ("**EGM**") of the Company held on 28 August 2015, all the proposed resolutions as set out in the notices of the AGM and EGM dated 12 August 2015 were duly passed by way of poll vote. The poll results were as follows:

Ordinary Resolutions	For		Against	
	Number of Shares	Percentage over total votes exercised (%)	Number of Shares	Percentage over total votes exercised (%)
AGM				
Resolution 1 Adoption of the Directors' Report and Audited Financial Statements for the financial year ended 30 April 2015	75,011,100	100%	0	0%
Resolution 2 Declaration of proposed first and final dividend	75,011,100	100%	0	0%
Resolution 3 Approval of Directors' fees	75,011,100	100%	0	0%
Resolution 4 Re-election of Mdm Ng Chui Hwa as a Director	75,011,100	100%	0	0%
Resolution 5 Re-election of Mr Yap Chin Hock as a Director	75,011,100	100%	0	0%
Resolution 6 Re-election of Ms Yap Bee Ling as a Director	75,011,100	100%	0	0%
Resolution 7 Re-election of Mr Lim Kee Way Irwin as a Director	75,011,100	100%	0	0%
Resolution 8 Re-election of Mr Goh Boon Chye as a Director	75,011,100	100%	0	0%
Resolution 9 Re-election of Mr Lau Yan Wai as a	75,011,100	100%	0	0%

Director				
Resolution 10 Re-appointment of Messrs Ernst & Young LLP as Auditors	75,011,100	100%	0	0%
Resolution 11 Authority to allot and issue shares	75,011,100	100%	0	0%
EGM				
Resolution 1 Proposed Share Buyback Mandate	76,011,100	100%	0	0%
Resolution 2 Proposed Adoption of the MS Holdings Share Award Scheme	1,000,000	100%	0	0%
Resolution 3 Proposed Participation by Controlling Shareholders and their Associates in the MS Holdings Share Award Scheme	1,000,000	100%	0	0%

Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“Catalist Rules”)

Mr Lim Kee Way Irwin was re-elected as a Director of the Company at the AGM and will remain as the Chairman of the Audit Committee and a member of the Nominating Committee and Remuneration Committee of the Company. The Board considers him to be independent for the purpose of Rule 704(7) of the Catalist Rules.

Mr Goh Boon Chye was re-elected as a Director of the Company at the AGM and will remain as the lead independent Director and Chairman of the Nominating Committee and a member of the Audit Committee and Remuneration Committee of the Company. The Board considers him to be independent for the purpose of Rule 704(7) of the Catalist Rules.

Mr Lau Yan Wai was re-elected as a Director of the Company at the AGM and will remain as the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee of the Company. The Board considers him to be independent for the purpose of Rule 704(7) of the Catalist Rules.

By Order of the Board

Yap Chin Hock
Executive Director and Chief Executive Officer
28 August 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (“Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director, Equity Capital Markets and Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03, UOB Plaza 1, Singapore 048624, Telephone: +65 6533 9898.