



## ASL MARINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200008542N

---

### **PAYMENTS RELATING TO FIXED RATE NOTES ISSUED UNDER THE S\$500 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME**

---

Pursuant to Rule 324(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "**Company**") wishes to announce the following payments in respect of the S\$50 million in principal amount of Fixed Rate Notes due in October 2021 ("**Series 007 Notes**") issued under the S\$500 million Multicurrency Debt Issuance Programme of the Company:-

	<b>Series 007 Notes</b>
Last Principal Amount	S\$48,750,000
Current Principal Amount	S\$47,500,000
Interest Period	01 October 2017 to 31 March 2018
Interest Rate	5.85% per annum
Mandatory Partial Redemption Amount	S\$1,250,000.00
Interest Amount	S\$1,422,030.63
Payment Date	02 April 2018

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman and Managing Director

02 April 2018