RYOBI KISO HOLDINGS LTD.
(Company Registration No. 200803985D)
(Incorporated in the Republic of Singapore)

THE PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY INTO TWO (2) CONSOLIDATED SHARES IN THE CAPITAL OF THE COMPANY

- COMPLETION OF SHARE CONSOLIDATION

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Circular (as defined hereinafter).

1. INTRODUCTION

The Board of Directors (the "**Board**") of Ryobi Kiso Holdings Ltd. (the "**Company**") refers to

(a) its announcements dated 8 May 2015, 12 June 2015, 14 July 2015, 30 July 2015 and 31 July 2015; and

(b) the circular to Shareholders dated 14 July 2015 (the "**Circular**"),

in relation to the Proposed Share Consolidation.

2. COMPLETION OF SHARE CONSOLIDATION

The Board wishes to announce that the Proposed Share Consolidation has been completed and is effective as at 9.00 a.m. on 13 August 2015.

Accordingly, Shareholders should note that the issued share capital of the Company now comprises 306,107,296 Consolidated Shares. The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Books Closure Date. Each Consolidated Share will rank *pari passu* with each other.

By Order of the Board

Ong Tiong Siew
Chief Executive Officer and Executive Director
13 August 2015