



(Constituted in the Republic of Singapore pursuant to a trust deed dated 12 July 2007 (as amended))

ANNUAL GENERAL MEETING TO BE HELD ON 30 APRIL 2024

1. **Date, time and conduct of Annual General Meeting:** Parkway Trust Management Limited, the manager of Parkway Life Real Estate Investment Trust (“**Parkway Life REIT**”, and as manager of Parkway Life REIT, the “**Manager**”), wishes to announce that the Annual General Meeting of Parkway Life REIT (the “**AGM**”) will be convened and held at Gleneagles Hospital, Lecture Theatre, Level 3, 6A Napier Road, Singapore 258500, on Tuesday, 30 April 2024 at 10.00 a.m. (Singapore time). **There will be no option for unitholders of Parkway Life REIT (the “Unitholders”) to participate the AGM virtually or via electronic means.**
2. **Issuance of Annual Report:** The Manager has today issued the annual report of Parkway Life REIT for the financial year ended 31 December 2023 (the “**Annual Report**”). The electronic copy of the Annual Report has been uploaded on Parkway Life REIT’s corporate website at the URL <https://plifereit.listedcompany.com/ar.html> and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. Unitholders may request for a printed copy of the Annual Report (the “**AR Request Form**”) by completing the AR Request Form which will be sent by post to Unitholders. The AR Request Form is also published on Parkway Life REIT’s website at the URL <https://plifereit.listedcompany.com/agm2024.html> and on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. A Unitholder who wishes to submit the AR Request Form (i) in hard copy must complete and sign the AR Request Form, before submitting it by post to the office of Parkway Life REIT’s Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, or (ii) electronically via email must first download, complete and sign the AR Request Form before scanning and sending it to srs.requestform@boardroomlimited.com, in either case no later than 8 April 2024.
3. **Notice of AGM and Proxy Form:** Printed copies of the Notice of AGM and Proxy Form will be sent by post to Unitholders. These documents will also be published on Parkway Life REIT’s website at the URL <https://plifereit.listedcompany.com/agm2024.html> and on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.
4. **Arrangements for participation at the AGM:** Unitholders may participate at the AGM by:
 - (i) attending the AGM in person;
 - (ii) submitting questions in advance of, or at, the AGM; and/or
 - (iii) voting at the AGM (a) themselves; or (b) through their duly appointed proxy(ies).

5. **Key dates/deadlines:** The table below sets out the key dates/deadlines for Unitholders to note:

Key dates	Actions
8 April 2024 (Monday)	Deadline for Unitholders to submit AR Request Form.
9.00 a.m. on 11 April 2024 (Thursday)	Deadline for Unitholders to submit questions in advance of the AGM.
5.00 p.m. on 18 April 2024 (Thursday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
23 April 2024 (Tuesday)	The Manager will publish the responses to all substantial and relevant questions received from Unitholders on Parkway Life REIT's website and on SGXNET.
10.00 a.m. on 27 April 2024 (Saturday)	Deadline for Unitholders to submit the Proxy Forms.
10.00 a.m. on 30 April 2024 (Tuesday)	Unitholders, including CPF and SRS investors, and (where applicable) duly appointed proxy(ies) may attend the AGM in person at Gleneagles Hospital, Lecture Theatre, Level 3, 6A Napier Road, Singapore 258500. <u>There will be no option to participate virtually or via electronic means.</u>

6. **Further information:** For more information, Unitholders can contact Parkway Life REIT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at **+65 6230 9586 / 6230 9768**.

BY ORDER OF THE BOARD
Parkway Trust Management Limited
(Company Registration no. 200706697Z)
As manager of Parkway Life Real Estate Investment Trust

Chan Wan Mei
Company Secretary
28 March 2024

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Parkway Life Real Estate Investment Trust (“**Parkway Life REIT**” and the units in Parkway Life REIT, the “**Units**”).

The value of Units and the income from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, Parkway Trust Management Limited, as manager of Parkway Life REIT (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of Parkway Life REIT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Parkway Life REIT or the Manager is not necessarily indicative of the future performance of Parkway Life REIT or the Manager.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in these forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition, shifts in expected levels of property rental income, changes in operating expenses, property expenses, governmental and public policy changes and the continued availability of financing in the amounts and on the terms necessary to support Parkway Life REIT’s future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s current view of future events.