



VCPLUS LIMITED

**VCPLUS LIMITED**

(Company Registration Number 201531549N)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTIONS OF 2,220,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.003 PER SUBSCRIPTION SHARE**

**- EXTENSION OF LONG-STOP DATE**

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*Unless otherwise stated, capitalised terms used herein shall have the same meaning given to them in the Company's announcements dated 6 December 2023, 11 December 2023 and 20 December 2023.*

The board of directors (the "**Board**" or "**Directors**") of VCPlus Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its previous announcements dated 6 December 2023, 11 December 2023 and 20 December 2023 in relation to the Proposed Subscriptions (the "**Previous Announcements**").

The Board wishes to update that each of the Subscribers and the Company have agreed on the following, to allow more time for parties to fulfil their obligations under the respective Subscription Agreements:

- (a) the date for remittance of the required funds in relation to the Proposed Subscriptions shall be extended from 9 January 2024 to 16 January 2024 ("**Remittance Date**");
- (b) the Long-Stop Date shall be extended from 9 January 2024 to 30 January 2024; and
- (c) Completion Date shall be (7) Business Days after receipt of the fresh LQN or such other date as the Parties may agree in writing.

Further, the Subscribers have each provided a fresh undertaking to the Company to remit the required funds in relation to the Proposed Subscriptions by the Remittance Date. The Company will apply for a fresh LQN for the Subscription Shares through its Sponsor once the monies have been remitted.

The Company will continue to keep Shareholders updated and make further announcement(s) upon receipt of the fresh LQN and the allotment and issuance of the Subscription Shares, as and when appropriate.

**By Order of the Board**

Mr. Chong Heng Loong  
Chief Executive Officer and Executive Director  
9 January 2024

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*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*