



SGX Announcement
14 July 2020

Settlement Announcement following Completion of Redemption of Senior Guaranteed Floating Rate Notes pursuant to the Tender Offer

Today SEEK Limited (**SEEK**) is pleased to provide an update on the successful completion of the tender offer (the **Tender Offer**) made by it to existing holders (the **Noteholders**) of the A\$175,000,000 Floating Rate Guaranteed Senior Notes issued by SEEK on 28 April 2017 and due 28 April 2022 (ISIN: AU3FN0035481 / Common Code: 159989747) (the **Senior Notes**), as described in its announcement dated 8 July 2020. Capitalised terms used but not defined in this announcement have the meanings given to them (including by way of incorporation) in the Tender Offer Memorandum issued by SEEK on 22 June 2020.

Notice is hereby given to the Noteholders that SEEK has completed today (the *Redemption Date*) the redemption of the Senior Notes validly tendered for purchase pursuant to the Tender Offer at the Early Purchase Price (together with accrued and unpaid interest up to (but not including) the Redemption Date), being A\$166,292,447.46.

A summary of the details of this redemption is set out below:

Aggregate principal amount of the : A\$175,000,000
Senior Notes outstanding prior to the
Redemption Date

Aggregate principal amount of the : A\$162,620,000
Senior Notes redeemed on the
Redemption Date

Redemption Date : 14 July 2020

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