

JCG INVESTMENT HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200505118M)

SUBSCRIPTION OF 250,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF JCG INVESTMENT HOLDINGS LTD., TOGETHER WITH 250,000,000 NEW WARRANTS, AND TOGETHER WITH A PUT AND CALL OPTION TO SUBSCRIBE FOR 250,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF JCG INVESTMENT HOLDINGS LTD., TOGETHER WITH 250,000,000 WARRANTS – RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or “**Directors**”) of JCG Investment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 21 May 2019 (the “**Previous Announcement**”) in relation to the Subscription.
- 1.2. Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meanings as ascribed to them in the Previous Announcement. Any reference to the time of day and date in this Announcement shall be a reference to Singapore time and date, respectively.

2. LISTING AND QUOTATION NOTICE

- 2.1. The Directors wish to announce that the Company has, on 3 July 2019, received a listing and quotation notice (the “**LQN**”) from the SGX-ST in respect of the listing and quotation of:
- (i) 250,000,000 Subscription Shares;
 - (ii) up to 250,000,000 Warrant Shares;
 - (iii) up to 250,000,000 Put and Call Option Shares; and
 - (iv) up to 250,000,000 Put and Call Option Warrant Shares,
- on the Catalyst Board of the SGX-ST, subject to compliance with the listing requirements of the SGX-ST.
- 2.2. Please note that the LQN is not an indication of the merits of the Proposed Subscription, the Subscription Shares, Warrant Shares, Warrants, Put and Call Option Shares, Put Option, Call Option, Put and Call Option Warrant Shares, Put and Call Option Warrants, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Ang Kok Huan
Chief Executive Officer

10 July 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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