

MATEX INTERNATIONAL LIMITED
(Company Registration No. 198904222M)
(Incorporated in Singapore)

COMPLETION OF THE PROPOSED SUBSCRIPTION

INTRODUCTION

The Board of Directors (the “**Board**”) of Matex International Limited (the “**Company**”) refers to the Company’s previous announcements dated 3 November 2024, 10 December 2024, 15 January 2025 and the circular to shareholders dated 23 December 2024 (the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used herein shall bear the meanings ascribed to them in the Previous Announcements.

COMPLETION OF PROPOSED SUBSCRIPTION

Further to the Previous Announcements, the Board is pleased to announce the completion of the Proposed Subscription on 24 January 2025 pursuant to which the Subscription Shares have been allotted and issued to the Subscriber.

The Subscription Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9:00 am on or about 28 January 2025. The listing and quotation notice granted by the SGX-ST on 10 December 2024 for the Subscription Shares is not to be taken as an indication of the merits of the Subscription Shares, the Placement, the Company and/or its subsidiaries.

Following the completion of the Proposed Subscription, the total number of issued and paid-up share capital of the Company has increased from 361,698,153 Shares to 515,698,153 Shares, being the enlarged issued and paid-up share capital (excluding treasury shares) of the Company.

The Subscription Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever, and shall rank *pari passu* with and carry all rights similar to the existing issued Shares, save that they will not rank for any dividends, rights, allotments, distributions or other entitlements, the record date for which falls on or before the Completion Date.

BY ORDER OF THE BOARD

Dr Tan Pang Kee
Chief Executive Officer / Managing Director
24 January 2025

This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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