

**MM2 ASIA LTD.**  
(Incorporated in the Republic of Singapore)  
(Registration No. 201424372N)

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**PROPOSED RENOUNCEABLE RIGHTS ISSUE**

**DESPATCH OF NOTIFICATION LETTER AND RIGHTS ISSUE FORMS**

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*Unless otherwise defined herein, all terms and references used herein shall bear the same meanings ascribed to them in the Offer Information Statement (as defined below).*

The board of directors (the "**Board**") of mm2 Asia Ltd. (the "**Company**" and, together with its subsidiaries, the "**Group**") refer to the Company's announcements dated 29 September 2023, 17 October 2023, 28 November 2023, 7 December 2023, 16 December 2023, 22 December 2023, 26 December 2023 and 3 January 2024 in relation to the Rights Issue.

The Board wishes to announce that a notification letter specifying the online locations at which the offer information statement in relation to the Rights Issue dated 3 January 2024 (the "**Offer Information Statement**"), and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the "**Notification Letter**"), together with the Provisional Allotment Letter for the Rights Shares (the "**PAL**") and/or the application and acceptance form for the Rights Shares and Excess Rights Shares (the "**ARE**") (as the case may be) were despatched to the Entitled Shareholders today.

Entitled Depositors who do not receive the Notification Letter and the ARE may contact The Central Depository (Pte) Limited via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 22 January 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the PAL together with the Notification, may obtain a copy from the Share Registrar, B.A.C.S. Private Limited at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, on Mondays to Fridays from 9.00 a.m. to 6.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 22 January 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Notification Letter, the PAL and/or the ARE will not be despatched to the Foreign Shareholders. Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance or application for the Rights Shares by any Foreign Shareholder will be valid.

**By Order of the Board**

Melvin Ang Wee Chye  
Executive Chairman  
8 January 2024

## **IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in an offer information statement to be lodged by the Company with the Monetary Authority of Singapore. The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

**This announcement is not an offer for sale of securities in the United States or elsewhere. The provisional allotments of Rights Shares, the Rights Shares, the provisional allotment letters and/or the application forms for the Rights Shares and excess Rights Shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, registration under the Securities Act. There will be no public offering of securities in the United States.**