



5E RESOURCES LIMITED
(Company Registration Number: 202136285K)
(Incorporated in Singapore)
(the “Company”)

PROPOSED ACQUISITION OF INDUSTRIAL LAND IN MALAYSIA – RECEIPT OF STATE CONSENT

*Unless otherwise stated, capitalized terms used herein shall bear the same meaning ascribed to them in the Announcement dated 20 June 2024 (“**Announcement**”).*

The Board of Directors (the “**Board**”) of 5E Resources Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcement in relation to the proposed acquisition of industrial land in Malaysia.

The Board wishes to provide an update that its subsidiary, 5E Resources Sdn. Bhd. (the “**5ER**”) had, on 13 September 2024, received the letter of State Authority Consent dated 2 September 2024 to transfer the Property in favour of the 5ER (the “**State Consent**”) and 5ER had made the payment of consent fee via its solicitor on 23 September 2024.

Upon the 5ER’s solicitors’ receipt of the State Consent, the Sale and Purchase Agreement (“**SPA**”) has become unconditional (the “**Unconditional Date**”). Pursuant to the SPA, the balance of the Consideration amounting to RM11,700,000 shall be paid within (3) months from the Unconditional Date (the “**Completion Date**”).

The Company will update the shareholders if there are any material developments and will make the necessary announcements on SGXNET in compliance with the Catalist Rules.

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully as there is no certainty or assurance that the Proposed Acquisition will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Lim Te Hua
Executive Director and Chief Executive Officer
24 September 2024

This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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