BLUMONT
博诺有限公司

BLUMONT GROUP LTD.

(Company Registration No. 199302554G)
(Incorporated in the Republic of Singapore)

⊢ 000001 000 GES_TK
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
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SAMPLEVILLE VIC 3030

29 October 2014

Dear Genesis Shareholder

Blumont extends the Offer under its Genesis Resources Limited takeover bid to securities issued by Genesis as announced on 19 September 2014

As you know, Blumont Group Ltd. (**Blumont**) has made an off-market takeover bid for all the ordinary shares in Genesis Resources Limited (**Genesis**) under a bidder's statement by Blumont dated 21 March 2014.

On 19 September 2014, Genesis announced to the ASX that it had issued 24,864,384 ordinary shares for a total amount of A$1,243,219 (**New Genesis Shares**). The New Genesis Shares constitute approximately 13.04% of all Genesis Shares currently on issue. Shortly after the issue was made, Blumont made an application to ASIC to extend the Offer to these New Genesis Shares. This application was required as, under section 617 of the Corporations Act, the Offer was (without a modification from ASIC) not able to extend to the New Genesis Shares. Blumont is pleased to announce that ASIC has now approved that application and pursuant to the enclosed formal notice of variation under s650D of the Corporations Act, Blumont advises that the Offer will now be extended to include the New Genesis Shares.

If you have any questions in relation to how to accept the Offer or any other matters relating to the Offer, please contact Blumont's Offer Information Line on 1300 459 512 (for callers within Australia) or +613 9415 4290 (for callers outside Australia).

Terms that are defined in this letter have the meaning given to them in Blumont's Bidder's Statement.

Blumont looks forward to receiving your acceptance of our Offer and welcoming you as a Blumont Shareholder.

Yours faithfully



Mr Ng Kim Huatt
Director
Blumont Group Ltd.

Blumont Group Ltd.

Takeover bid for Genesis Resources Limited

Notice of variation - Extension of offer to further Genesis Shares

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To: Genesis Resources Limited (**Genesis**)

Australian Securities and Investments Commission (**ASIC**)

ASX Limited

Each holder of Genesis shares to whom the Offer referred to below has been made

This is a notice given by Blumont Group Ltd. (**Blumont**) in relation to the offers made under its off-market takeover bid for all of the ordinary shares in Genesis (**Offer**) pursuant to its bidder's statement dated 21 March 2014 (**Bidder's Statement**).

In accordance with section 650D of the *Corporations Act 2001* (Cth), Blumont gives notice that the Offer is varied by extending the Offer to 24,864,384 Genesis Shares issued to Mr ONG Kar Ghee by Genesis on or around 19 September 2014.

A copy of this notice was lodged with ASIC on 29 October 2014. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

This notice has been approved by a unanimous resolution of the directors of Blumont.