STATS ChipPAC LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

VOLUNTARY CONDITIONAL CASH OFFER FOR STATS CHIPPAC LTD.
DEALINGS DISCLOSURE

1. Introduction

The Board of Directors of STATS ChipPAC Ltd. ("**Company**") refers to the announcement dated 26 June 2015 ("**Offer Announcement**") made by the financial advisers to JCET-SC (Singapore) Pte. Ltd. ("**Offeror**"), for and on behalf of the Offeror, in respect of the voluntary conditional cash offer ("**Offer**") for the Company.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Announcement.

2. Dealings by an Associate

Pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers ("**Code**"), the Company wishes to announce the following dealing in shares in the capital of the Company ("**Shares**") by Singapore Technologies Semiconductors Pte Ltd ("**STSPL**"), an associate of the Company[1]:

Date of Dealing	Nature of Dealing	Number of Shares	Dealing Price
26 June 2015	Sale	2,202,219	S$0.46577

The aforesaid dealing was pursuant to a share purchase agreement ("**SPA**") dated 26 June 2015 entered into among the Offeror, STSPL and the Company, pursuant to which STSPL has agreed to sell, and the Offeror has agreed to purchase, 2,202,219 Shares ("**Relevant Shares**") on the same terms as the Offer ("**Acquisition**"). Pursuant to the SPA and for the avoidance of doubt, the right to receive the proposed distribution ("**Distribution**") by the Company of approximately USD15,000,000 in cash and its stake in its Taiwan subsidiaries to shareholders of the Company by way of the Capital Reduction in respect of the Relevant Shares remains with STSPL notwithstanding that completion of the Acquisition occurs before the books closure date for determining entitlements of shareholders of the Company to the Distribution.

[1] STSPL is deemed under the Code to be an "associate" of the Company in relation to the Offer by virtue of the fact that STSPL holds 5 per cent. or more of the Shares in issue at the time of the relevant dealing. As such, the Code requires dealings by STSPL in Shares during the Offer period to be disclosed.

Pursuant to the SPA, in the event of, and subject to, the Offer lapsing or being withdrawn without having become wholly unconditional, STSPL has granted the Offeror a put option ("**Put Option**") pursuant to which the Offeror will sell, and STSPL will purchase, the Relevant Shares on the same terms as the Acquisition. The Put Option may be exercised by the Offeror within fourteen business days after an announcement by or on behalf of the Offeror that the Offer has lapsed and is not unconditional in all respects in accordance with its terms having been released on SGXNET.

As stated in the Offer Announcement, the purpose of the Acquisition is to facilitate the obtaining of approval from SAFE in relation to the obligations of JCET and JXTG under the deed poll undertaking and guarantee dated 30 December 2014.

STSPL and its concert parties hold 1,843,513,470 Shares after the dealing reported above, representing approximately 83.7% of the issued share capital of the Company[2].

3. Responsibility Statement

The Directors of the Company (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources, or as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Janet T. Taylor
General Counsel and Company Secretary
26 June 2015

[2] The percentage shareholding is computed based on a total of 2,202,218,293 issued Shares as at 25 June 2015, being the latest practicable date prior to the publication of this Announcement.