

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,279,125,560 NEW ORDINARY SHARES IN THE CAPITAL OF CLEARBRIDGE HEALTH LIMITED (“PROPOSED RIGHTS ISSUE”)

- **LODGEMENT OF THE OFFER INFORMATION STATEMENT AND DESPATCH AND DISSEMINATION OF THE DOCUMENTS OF THE PROPOSED RIGHTS ISSUE**
 - **ACCEPTANCE OF RIGHTS SHARES AND APPLICATION FOR EXCESS RIGHTS SHARES**
 - **TRADING OF NIL-PAID RIGHTS**
 - **INDICATIVE TIMETABLE OF KEY EVENTS**
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1. Introduction

- 1.1 The board of directors (the “**Board**”) of Clearbridge Health Limited (the “**Company**”) refers to the Company’s announcements dated 27 September 2024, 7 October 2024, 16 October 2024, 23 October 2024, 28 October 2024 and 7 November 2024 (the “**Previous Announcements**”) in relation to the Proposed Rights Issue.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning ascribed to them in the offer information statement of the Company dated 19 November 2024 in relation to the Proposed Rights Issue, which is electronically disseminated by the Company on 19 November 2024 (the “**Offer Information Statement**”).
- 1.3 Any reference to a time of day and date herein shall be a reference to Singapore time and date, respectively, unless otherwise stated.
- 1.4 The Board also refers to:
- (a) the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 (the “**Temporary Exemption Regulations**”);
 - (b) the guidelines on the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 (Guideline No.: SFA 13-G21) released by the Monetary Authority of Singapore (the “**Authority**”) on 6 May 2020 (the “**Guidelines**”); and
 - (c) the joint statements by the Authority, the Securities Industry Council and the Singapore Exchange Regulation Pte. Ltd. issued on 6 May 2020, 29 September 2020 and 29 June 2021 in relation to, among others, the extension of the temporary measures introduced to allow electronic dissemination of offer documents of rights issues through publication on SGXNet and the issuers’ corporate websites (instead of despatch in hardcopies) beyond 30 June 2021, which will be in place until revoked or amended (together with the Temporary Exemption Regulations and the Guidelines, the “**Electronic Dissemination Measures**”).

2. Lodgement of the Offer Information Statement

The Company wishes to announce that the Offer Information Statement, together with its accompanying documents, have been lodged today with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Authority.

3. Despatch of the OIS Notification Letter and its accompanying documents

3.1 Pursuant to the Electronic Dissemination Measures, no printed copies of the Offer Information Statement will be despatched to Entitled Shareholders, Renounees and Purchasers. Instead, an electronic copy of the Offer Information Statement has been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from the following online locations (“**Online Locations**”):

(a) the Company’s corporate website at the following URL:

<https://clearbridgehealth.com/about-us/corporate-information/investor-relations/>

(b) the SGXNet announcement page at the following URL:

<https://www.sgx.com/securities/company-announcements>, type the name of the Company: “Clearbridge Health Limited” in the box titled “Filter by Company/Security Name”. CLEARBRIDGE HEALTH LIMITED will appear as a drop-down item below the filter box. Please select the search result titled “REPL::Rights::Voluntary” announcement dated 19 November 2024. The Offer Information Statement can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the page of the announcement dated 19 November 2024.

3.2 Printed copies of the notification letter (the “**OIS Notification Letter**”) specifying the Online Locations and containing, among others, instructions on how to access, view, download and print the electronic version of the Offer Information Statement will be despatched, together with the ARE (in the case of Entitled Depositors) or PAL (in the case of Entitled Scripholders), and the relevant envelope, will be despatched by the Company to the Entitled Shareholders on or around 20 November 2024.

3.3 For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the offer of the Rights Shares under the Proposed Rights Issue is only made in Singapore and the Offer Information Statement, the OIS Notification Letter and the accompanying documents have not been and will not be despatched or disseminated to Foreign Shareholders whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) are outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Issue, and no purported acceptance or application for the Rights Shares by Foreign Shareholders will be valid.

4. Request for the OIS Notification Letter and its accompanying documents

4.1 Entitled Depositors who did not receive the OIS Notification Letter and/or the ARE may contact CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8:30 a.m. to 5:00 p.m., during the period from the date the Proposed Rights Issue commences up to 5:00 p.m. on 4 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

- 4.2 Entitled Scripholders who did not receive the OIS Notification Letter and/or the PAL may obtain a copy thereof from the Share Registrar, Tricor Barbinder Share Registration Services, at 9 Raffles Place, #26-01 Republic Plaza 1, Singapore 048619, on Mondays to Fridays from 9:00 a.m. to 5:00 p.m., during the period from the date the Proposed Rights Issue commences up to 5:00 p.m. on 4 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 4.3 Purchasers who do not receive the OIS Notification Letter and/or the ARS may contact CDP, details as set out above, during the period from the date the Proposed Rights Issue commences up to 5:00 p.m. on 4 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 4.4 Entitled Depositors, Entitled Scripholders and Purchasers are advised to take note of the operating hours of CDP and the Share Registrar when contacting them for assistance.

5. Acceptance of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares

- 5.1 Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Proposed Rights Issue may be made by Entitled Shareholders as follows:
- (a) in the case of Entitled Depositors:
 - (i) by way of the ARE; or
 - (ii) by way of an Electronic Application through an ATM of a Participating Bank or Accepted Electronic Service; or
 - (iii) where the Entitled Depositors are Depository Agents, by way of the SGX-SFG Service; or
 - (b) in the case of Entitled Scripholders, by way of the PAL.
- 5.2 For SRS Members and investors who hold Shares through finance companies and/or Depository Agents, acceptances of their provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares must be done through the respective SRS Approved Banks, finance companies or Depository Agents. Such investors are advised to provide their respective SRS Approved Banks, finance companies or Depository Agents, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date. Any acceptance of the Rights Shares and (if applicable) application for Excess Rights Shares made directly through CDP, Electronic Application at any ATM of a Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.
- 5.3 For Renounees of Entitled Shareholders or Purchasers whose purchases are settled through finance companies and/or Depository Agents, acceptances of the Rights Shares represented by the provisional allotments of Rights Shares purchased must be done through the respective finance companies or Depository Agents. Such Renounees or Purchasers are advised to provide their respective finance companies or Depository Agents, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptance on their behalf by the Closing Date. Any acceptance of the Rights Shares made directly through CDP, Electronic Application at any ATM of a Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.

5.4 More information on the procedures for, and terms and conditions applicable to, acceptance, renunciation, splitting and sale of and payment for the provisional allotments of Rights Shares and application and payment for Excess Rights Shares are set out in the Offer Information Statement, the ARE, the ARS, and the PAL.

6. Trading Period for Nil-Paid Rights

6.1 The trading period for the provisional allotments of Rights Shares (or the Nil-Paid Rights) on the SGX-ST will commence at 9:00 a.m. on 20 November 2024 and end at 5:00 p.m. on 28 November 2024 (“**Rights Trading Period**”).

6.2 Entitled Depositors who sell their Nil-Paid Rights during the Rights Trading Period do not have to forward the ARE to the Purchasers as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the OIS Notification Letter and other relevant accompanying documents, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or Renounees) shall be entitled to apply for additional Rights Shares in excess of their provisional allotments of Rights Shares.

6.3 For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement, the OIS Notification Letter and the accompanying documents will not be despatched or disseminated to Foreign Purchasers of the provisional allotments of Rights Shares whose registered addresses with CDP are outside Singapore. Foreign Purchasers are advised that their participation in the Proposed Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

7. Indicative Timetable of Key Events

Entitled Shareholders, Renounees and Purchasers should take note of the following important dates and times relating to the Proposed Rights Issue.

Lodgement of the Offer : 19 November 2024
Information Statement with the
SGX-ST, acting as agent on behalf
of the Authority, and electronic
dissemination of the Offer
Information Statement via the
SGX-ST’s website and the
Company’s corporate website

Despatch (or dissemination in : 20 November 2024
accordance with such laws or
regulations as may be applicable)
of the OIS Notification Letter, the
ARE and the PAL (as the case
may be) to the Entitled
Shareholders

Commencement of trading of Nil- : 20 November 2024 from 9:00 a.m.
Paid Rights

First date and time for acceptance of and payment for Rights Shares and application of and payment for Excess Rights Shares	: 20 November 2024 from 9:00 a.m.
Last date and time for splitting, trading of Nil-Paid Rights and sale of Nil-Paid Rights of Foreign Shareholders	: 28 November 2024 at 5:00 p.m.
Last date and time for acceptance of and payment for the Rights Shares and application of and payment for Excess Rights Shares ⁽¹⁾	: 4 December 2024 at 5:30 p.m. (or 9:30 p.m. for Electronic Applications through ATMs of a Participating Bank)
Last date and time for acceptance of and payment for the Rights Shares by Renouncees ⁽¹⁾	: 4 December 2024 at 5:30 p.m. (or 9:30 p.m. for Electronic Applications through ATMs of a Participating Bank)
Expected date of allotment, issuance and crediting of the Rights Shares	: 12 December 2024
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	: 12 December 2024
Expected date and time for listing and commencement of trading of Rights Shares	: 12 December 2024

Note:

⁽¹⁾ This does not apply to SRS Members and investors who hold Shares through a finance company and/or Depository Agent. SRS Members and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled “**Important Notice to SRS Members and Investors who hold Shares through a Finance Company and/or Depository Agent**” of the Offer Information Statement. Any acceptance and (if applicable) application made by these persons directly through CDP, the Share Registrar, the Company and/or Electronic Applications will be rejected. Such persons, where applicable, will receive notification letter(s) from their respective SRS Approved Bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective SRS Approved Bank, finance company and/or Depository Agent, as the case may be.

- 7.1 Pursuant to Rule 820(1) of the Catalist Rules, the Proposed Rights Issue cannot be withdrawn after the Shares have commenced ex-rights trading. The Shares have commenced ex-rights trading on 14 November 2024 from 9:00 a.m..
- 7.2 The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the

Company may, with the approval of its Sponsor, the SGX-ST and/or CDP, modify the timetable, subject to any limitation under any applicable laws, rules or regulations. In that event, the Company will publicly announce the modifications to the timetable through an announcement to be posted via SGXNet on the SGX-ST's website at the URL: <https://www.sgx.com>.

8. Further Announcements

- 8.1 As soon as practicable after the Closing Date, the Company will announce the results of the Proposed Rights Issue through an announcement to be posted via SGXNet on the SGX-ST's website at the URL: <https://www.sgx.com>.
- 8.2 Further announcements on the Proposed Rights Issue will be made by the Company as and when appropriate.

9. Important Notices

- 9.1 This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement.
- 9.2 Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares and the Rights Shares. The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement, the Previous Announcements and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

19 November 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.