

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,279,125,560 NEW ORDINARY SHARES IN THE CAPITAL OF CLEARBRIDGE HEALTH LIMITED (“RIGHTS ISSUE”)

- **ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**
 - **LISTING AND QUOTATION OF THE RIGHTS SHARES**
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1. Introduction

- 1.1 The board of directors (the “**Board**”) of Clearbridge Health Limited (the “**Company**”) refers to (i) the Company’s announcements dated 27 September 2024, 7 October 2024, 16 October 2024, 23 October 2024, 28 October 2024, 7 November 2024, 19 November 2024, 20 November 2024, 22 November 2024 and 9 December 2024 in relation to the Rights Issue; (ii) the Company’s offer information statement dated 19 November 2024 in relation to the Rights Issue, which was electronically disseminated by the Company on 19 November 2024 (the “**Offer Information Statement**”); and (iii) the first corrigendum and the second corrigendum to the Offer Information Statement released on SGXNet on 20 November 2024 and 22 November 2024 respectively.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement.

2. Allotment and issuance of the Rights Shares

- 2.1 The Company is pleased to announce that an aggregate of 1,239,482,704 Rights Shares have been allotted and issued by the Company on 10 December 2024 pursuant to the Rights Issue. The Company expects the Rights Shares to be credited into the relevant Securities Accounts of Shareholders on or about 12 December 2024.
- 2.2 Following the allotment and issuance of the Rights Shares, the total number of issued and paid-up shares in the capital of the Company (excluding Treasury Shares and Subsidiary Holdings) has increased from 619,741,352 Shares to 1,859,224,056 Shares. The Company has no Treasury Shares or Subsidiary Holdings as at the date of this announcement.
- 2.3 The Rights Shares, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions the record date for which falls before the date of allotment and issuance of the Rights Shares.

3. Listing and quotation of the Rights Shares

The Rights Shares will be listed and quoted on the Catalist board of the SGX-ST from 9:00 a.m. on 12 December 2024, and trading of the Rights Shares will commence with effect from 9:00 a.m. on 12 December 2024.

4. Trading of odd lots

For the purposes of trading on the Catalist board of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.

The Unit Share Market of the SGX-ST is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the Unit Share Market of the SGX-ST.

By Order of the Board

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

11 December 2024

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.