

CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 198003839Z)

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- (1) **PROPOSED CONSOLIDATION (THE “SHARE CONSOLIDATION”) OF EVERY TWENTY-FIVE (25) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“SHARES”) INTO ONE (1) ORDINARY SHARE (“CONSOLIDATED SHARE”);**
 - (2) **PROPOSED ADOPTION OF THE CEDAR STRATEGIC HOLDINGS LTD. EMPLOYEE SHARE OPTION SCHEME 2016 (THE “SCHEME”); AND**
 - (3) **PROPOSED ADOPTION OF THE CEDAR STRATEGIC HOLDINGS LTD. PERFORMANCE SHARE PLAN 2016 (THE “PLAN”)**

– RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of Cedar Strategic Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 30 September 2016 relating to, *inter alia*, the Share Consolidation and the proposed adoption of the Scheme and the Plan and the announcement dated 28 October 2016 relating to the notice of EGM and the circular to Shareholders containing, *inter alia*, the details of the Share Consolidation and the proposed adoption of the Scheme and the Plan (collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

The Board is pleased to announce that the Company had on 11 November 2016 received the listing and quotation notice for the listing and quotation of (i) the Consolidated Shares arising from the Share Consolidation and (ii) the New Shares pursuant to the Scheme and the Plan.

The issue of the listing and quotation notice by the SGX-ST is subject to the Company’s compliance with the SGX-ST’s listing requirements and shareholders’ approval to be sought for the Proposed Consolidation, Scheme and Plan at an EGM to be convened.

The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the Proposed Consolidation, Scheme, Plan, Consolidated Shares, New Shares, the Company, its subsidiaries and their securities.

Further announcements on the Proposed Consolidation, Scheme and Plan will be made by the Company as and when appropriate.

By Order of the Board

Christopher Chong Meng Tak
Non-Executive Chairman

14 November 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is:

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