LMS COMPLIANCE LTD.
(Company Registration No. 202225544C)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF 75% OF THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF ANCHOR TECHNOLOGY HOLDINGS CO., LIMITED FOR AN AGGREGATE CONSIDERATION OF US$4,511,867 PAYABLE IN CASH AND NEW SHARES IN LMS COMPLIANCE LTD. (WITH THE ISSUE PRICE PER CONSIDERATION SHARE REPRESENTING A PREMIUM OF 15% OVER THE SIX-MONTH VWAP PER SHARE TRADED ON THE SGX-ST PRIOR TO COMPLETION DATE)

- PAYMENT OF SECOND TRANCHE OF THE PURCHASE CONSIDERATION

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1. INTRODUCTION

1.1. The board of directors (the "**Board**") of LMS Compliance Ltd. (the "**Company**") refers to the Company's announcements dated 27 January 2025, 2 May 2025 and 11 July 2025 (collectively, the "**Announcements**") in relation to the Proposed Acquisition.

1.2. Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcements.

2. PAYMENT OF THE SECOND TRANCHE OF THE PURCHASE CONSIDERATION FOR THE PROPOSED ACQUISITION

The Board wishes to update Shareholders that the second tranche of the Purchase Consideration ("**Second Tranche**") has been satisfied on 26 March 2026 by way of a cash payment of US$93,800 (equivalent to approximately S$124,407, based on the Agreed Exchange Rate) in accordance with the terms and conditions of the SPA.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements in due course to update its shareholders of the satisfaction of the remaining tranches of the Purchase Consideration in accordance with the terms and conditions of the SPA.

4. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to exercise caution when dealing or trading in the shares of the Company and are also advised to read this announcement and any further announcements by the Company carefully. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers.

By Order of the Board

Ooi Shu Geok
Executive Director and Chief Executive Officer
26 March 2026

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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