KTMG LIMITED

Company Registration No.: 197401961C (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE SECOND HALF AND FULL FINANCIAL YEAR ENDED 31 DECEMBER 2024

The Board of Directors (the "Board") of KTMG Limited (the "Company", and together with its subsidiaries, the "Group") wishes to announce that, based on a preliminary review of the Group's unaudited consolidated financial results for the second half and full financial year ended 31 December 2024 ("2H2024" and "FY2024", respectively), the Group expects to report a loss for 2H2024 and FY2024.

Despite an increase in revenue in 2H2024 and FY2024, the Group anticipates reporting a net loss, primarily due to rising raw material costs attributable to changes in the product mix, increased labour costs from production bottlenecks in the cutting department caused by delays in commissioning of new machinery, resulting in production delays during peak period, as well as higher export handling and air freight expenses stemming from these delays.

The Group is in the process of finalising its unaudited consolidated financial results for 2H2024 and FY2024. Further details of the Group's financial performance will be disclosed when the Company announces the unaudited consolidated financial results for 2H2024 and FY2024, which will be released on or before 27 February 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. If in doubt as to the action that they should take, they should seek advice from their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers before trading in or making any investment decision regarding the Company's securities.

By Order of the Board of Directors **KTMG LIMITED**

Lim Vhe Kai Executive Director and Chief Executive Officer 24 February 2025

This announcement has been reviewed by the Company's sponsor SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor Ms. Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.