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Helens International Holdings Company Limited
海倫司國際控股有限公司

(A company incorporated in the Cayman Islands with limited liability)
(Stock Code: 9869)

INSIDE INFORMATION
EXPECTED LISTING DATE FOR
THE PROPOSED SECONDARY LISTING ON THE SINGAPORE
EXCHANGE

This announcement is made by Helens International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated June 27, 2024 in relation to the Proposed Secondary Listing on the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), the announcement of the Company dated June 28, 2024 in relation to the receipt of the ETL from the SGX-ST, and the overseas regulatory announcement of the Company dated June 28, 2024 in relation to the introductory document (together, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein have the same meanings as those used in the Announcements.

The Board is pleased to announce that subject to the fulfillment of the conditions in the ETL, the Company expects its ordinary shares to be listed and commence trading on the SGX-ST on July 19, 2024. The ETL is not an indication of the merits of the Proposed Secondary Listing, the Group and/or the Company’s shares.

Pursuant to paragraph 1(d)(x) of the ETL, the latest price of the Shares listed for trading on the Stock Exchange as at close of market on July 18, 2024 (Hong Kong Standard Time) was HK\$2.170 (S\$0.373 per Share, based on the exchange rate of S\$1: HK\$5.82 on July 18, 2024).

CGS International Securities Singapore Pte. Ltd. is acting as the issue manager for the Proposed Secondary Listing. China International Capital Corporation Hong Kong Securities Limited is acting as the financial advisor.

The Proposed Secondary Listing is subject to the fulfilment of conditions as set out in the ETL. As such, there is no assurance that the Proposed Secondary Listing will proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Helens International Holdings Company Limited
Mr. Xu Bingzhong
Chairman of the Board and
Chief Executive Officer

Hong Kong, July 18, 2024

As at the date of this announcement, the executive Directors are Mr. Xu Bingzhong, Ms. Cai Wenjun, Ms. Yu Zhen and Mr. He Daqing, and the independent non-executive Directors are Mr. Li Dong, Mr. Wang Renrong and Mr. Wong Heung Ming Henry.