

Notice to holders  
of the outstanding  
S\$730,000,000 5.125 per cent. guaranteed senior perpetual securities  
(ISIN: SG6Q69973965)  
(the "**Securities**")  
of  
Cheung Kong Bond Securities Limited  
guaranteed by  
Cheung Kong (Holdings) Limited

#### **NOTICE OF REDEMPTION**

*Unless otherwise defined, capitalised terms used in this Notice shall have the meaning ascribed to them in the terms and conditions of the Securities (the "**Conditions**", and each, a "**Condition**").*

Reference is made to the Securities which are constituted by an amended and restated deed of covenant dated 28 October 2011 (the "**Deed of Covenant**") entered into by Cheung Kong Bond Securities Limited (the "**Company**"), as issuer, in favour of the Relevant Account Holders (as defined in the Deed of Covenant).

**NOTICE IS HEREBY GIVEN** by the Company, pursuant to Condition 5(d) of the Securities, of its intention to redeem the Securities in whole, but not in part, on the first Call Settlement Date, being the Distribution Payment Date falling on 9 September 2016 (the "**Redemption Date**").

The outstanding Securities will be redeemed at their principal amount, together with Distribution accrued to the Redemption Date (collectively, the "**Redemption Moneys**").



Issued for and on behalf of

Cheung Kong Bond Securities Limited

22 July 2016