OCEANSCAPE INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 201717972D)

MINUTES OF EXTRAORDINARY GENERAL MEETING

Minutes of the Extraordinary General Meeting of OceanScape International Limited (the "**Company**") (the "**EGM**" or the "**Meeting**") held at Room 304, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on 20 March 2026 at 10.00 a.m.

Unless otherwise defined, all capitalised terms used in this minutes shall bear the same meanings as ascribed to them in the Company's circular to shareholders dated 5 March 2026.

PRESENT : As per attendance list

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1. QUORUM & INTRODUCTION

Mr James Kho presided as Chairman of the Meeting ("**Chairman**") and having ascertained that a quorum was present, he opened and called the EGM to order at 10.00 a.m.

The Chairman took the opportunity to introduce the other Directors on the Board, Mr Lang Jinjun, Mr Jonathan Lee Jiahui and Ms Wang Qiushi.

2. NOTICE

The Notice of EGM dated 5 March 2026 was taken as read, with no objections from shareholders.

The Chairman informed shareholders that the resolutions tabled at this EGM will be voted by way of poll pursuant to Rule 730A(2) of the Catalist Rules. The Chairman had been appointed as proxy by some shareholders to vote on their behalf and the Chairman would vote or abstain in accordance with the directions stated in the proxy forms.

The Chairman also informed shareholders that polling will be conducted after all resolutions have been proposed and seconded.

The Chairman informed the Meeting that the Company's responses to the substantive and relevant questions received by shareholders prior to the EGM was announced on SGXNET on 15 March 2026.

3. ORDINARY RESOLUTION 1 – THE PROPOSED ISSUE OF CONVERSION SHARES AND THE PROPOSED TRANSFER OF CONTROLLING INTEREST TO THE LENDER, A DIRECTOR

The Chairman opened the floor to shareholders who may have questions regarding Ordinary Resolution 1.

A shareholder raised a question that is not directly relevant to Ordinary Resolution 1, and the response by the Chairman is as follows:

QUESTION 1: A shareholder referred to the Company's response to shareholders' questions received for the EGM on 15 March 2026 and queried the reason for the withdrawal of the Company's trading resumption request by the Company's former Sponsor, and whether such withdrawal is permissible.

Response: The Chairman informed that the Board was similarly surprised to learn of the withdrawal and that the Company is unaware of the reasons for such withdrawal. The Chairman

further stated that the Company is seeking legal advice in this regard. He reassured shareholders that the Board is working with the current Sponsor to engage with SGX RegCo and intends to submit a new trading resumption request. The Chairman also noted that the Board is reviewing the circumstances surrounding the trading suspension.

There being no further questions, Ordinary Resolution 1 was duly proposed and seconded by shareholders.

4. ORDINARY RESOLUTION 2 – THE PROPOSED GRANT OF THE CONVERTIBLE LOAN BY THE LENDER TO THE COMPANY AS AN INTERESTED PERSON TRANSACTION

The Chairman opened the floor to shareholders who may have questions regarding Ordinary Resolution 2.

There being no questions, Ordinary Resolution 2 was duly proposed and seconded by shareholders.

5. ORDINARY RESOLUTION 3 – THE PROPOSED WHITEWASH RESOLUTION

The Chairman opened the floor to shareholders who may have questions regarding Ordinary Resolution 3.

There being no questions, Ordinary Resolution 3 was duly proposed and seconded by shareholders.

6. VOTING BY POLL AND COUNTING OF VOTES

There being no further questions, the Chairman invited the Polling Agent, In.Corp Corporate Services Pte. Ltd., to explain the polling procedure. Shareholders were then given time to complete and sign the poll voting slip and to submit them to the Polling Agent. The Chairman then invited shareholders for some light refreshments while the votes were being counted.

7. RESULTS OF POLL

Upon resumption of the Meeting, the Chairman presented the poll results which have been verified by the Scrutineers, Gong Corporate Services Pte. Ltd., as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)[1]	Number of shares	As a percentage of total number of votes for and against the resolution (%)[1]
SPECIAL BUSINESS					
Ordinary Resolution 1 Proposed Issue of Conversion Shares and Proposed Transfer of Controlling Interest to the Lender, a Director	226,932,844	226,844,844	99.96	88,000	0.04

Ordinary Resolution 2 Proposed Grant of Convertible Loan by the Lender to the Company as an Interested Person Transaction	226,932,844	226,844,844	99.96	88,000	0.04
Ordinary Resolution 3 Proposed Whitewash Resolution	226,932,844	226,844,844	99.96	88,000	0.04

Note:
(1) Rounded to the nearest two decimal places.

Based on the results of the poll, Ordinary Resolutions 1 to 3 were carried.

8. CONCLUSION

There being no other business, the Chairman declared the Meeting closed at 10.41 a.m.

Signed as a true record of the proceedings

JAMES KHO CHUNG WAH
Chairman of the Meeting