

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

- (A) **PROPOSED PLACEMENT OF 80,450,200 NEW ORDINARY SHARES (THE "PLACEMENT SHARES") IN THE CAPITAL OF CLEARBRIDGE HEALTH LIMITED (THE "PROPOSED PLACEMENT")**; AND
- (B) **PROPOSED ISSUE OF CONVERTIBLE BONDS – NOTICE OF ADJUSTMENT TO THE CONVERSION PRICE**

– RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, capitalized terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated (a) 29 July 2019 in relation to the Placement (the "Placement Announcement") and (b) 31 January 2019, 8 February 2019, 26 February 2019, 8 March 2019, 25 April 2019, 17 May 2019 and 1 August 2019 in relation to the Convertible Bonds (the "Convertible Bonds Announcements").

Further to the Placement Announcement and the Convertible Bonds Announcements, the Board wishes to announce that the Company had, on 14 August 2019, received the listing and quotation notice ("LQN") from the SGX-ST for the listing and quotation of the following:

- (a) 80,450,200 new ordinary shares in the capital of the Company, being the Placement Shares; and
- (b) up to 78,571,428 new ordinary shares in the capital of the Company, being the number of Conversion Shares to be issued upon the conversion of all the Convertible Bonds based on the Adjusted Conversion Price of S\$0.14 (the "**Adjusted Conversion Shares**"),

on the Catalist Board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Subscription Agreement, the Adjusted Conversion Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

15 August 2019

This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. This announcement

has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.