

BLUMONT GROUP LTD.

(Company Registration No.: 199302554G)

(Incorporated in the Republic of Singapore)

TAKEOVER BID FOR GENESIS RESOURCES LIMITED – LODGEMENT OF THIRTEENTH SUPPLEMENTARY COMPANY'S STATEMENT

1. INTRODUCTION

The board of directors (the **"Board"**) of Blumont Group Ltd. (博诺有限公司) (the **"Company"**) refers to its previous announcements (the **"Previous Announcements"**) dated 24 January 2014, 21 March 2014, 4 April 2014, 22 April 2014, 23 April 2014, 2 May 2014, 6 June 2014, 23 July 2014, 18 August 2014, 11 September 2014, 29 October 2014, 23 December 2014, 6 January 2015, 16 January 2015, 5 February 2015, 10 February 2015, 17 February 2015, 24 February 2015, 25 February 2015, 27 February 2015, 2 March 2015 and 4 March 2015 in relation to the Company's proposed off-market takeover bid to acquire all the ordinary shares in Genesis Resources Limited (**"GES"**) (the **"Proposed Takeover Bid"**) and the circular dated 25 February 2015 (the **"Circular"**) in relation to the Company's proposed inclusion of the business of exploration, exploitation, development and production of mineral and energy resources and investments in mineral and energy resources projects, entities and companies as an additional core business activity of the Company (the **"Proposed Additional Core Business"**) and the Proposed Takeover Bid.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as ascribed to them in the Previous Announcements.

2. LODGEMENT OF THIRTEENTH SUPPLEMENTARY COMPANY'S STATEMENT

The Board wishes to announce that the Company has lodged a thirteenth supplementary bidder's statement dated 6 March 2015 (the **"Thirteenth Supplementary Company's Statement"**) with the Australian Securities and Investments Commission (**"ASIC"**) and the ASX on 6 March 2015, to provide certain updates on the Proposed Takeover Bid.

A copy of the Thirteenth Supplementary Company's Statement is appended to this announcement and is also available on GES' announcements page on the ASX website. The Thirteenth Supplementary Company's Statement supplements and should be read together with the Company's Statement dated 21 March 2014, the First Supplementary Company's Statement dated 4 April 2014, the Second Supplementary Company's Statement dated 22 April 2014, the Third Supplementary Company's Statement dated 2 May 2014, the Fourth Supplementary Company's Statement dated 6 June 2014, the Fifth Supplementary Company's Statement dated 23 July 2014, the Sixth Supplementary Company's Statement dated 18 August 2014, the Seventh Supplementary Company's Statement dated 29 October 2014, the Eighth Supplementary Company's Statement dated 23 December 2014, the Ninth Supplementary Company's Statement dated 6 January 2015, the Tenth Supplementary Company's Statement dated 16 January 2015, the Eleventh Supplementary Company's Statement dated 10 February 2015 and the Twelfth Supplementary Company's Statement dated 25 February 2015.

3. BOARD'S RECOMMENDATION

The Board continues to believe that the Offer remains an attractive opportunity for GES Shareholders and recommends that GES Shareholders accept the Offer before the Offer closes at 5.00 pm (Melbourne time) on 23 March 2015 (unless further extended or withdrawn). More details on the Board's reasons for recommending the Offer are set out in paragraph 3 of the Thirteenth Supplementary Company's Statement,

4. ADDITIONAL GES SHARES

As previously announced, GES had issued 63,926,464 new Genesis Shares (the "**Additional GES Shares**") on 17 February 2015. The Additional GES Shares constitute approximately 25.1% of all GES Shares currently on issue. The Company had applied to ASIC to extend the Offer to the Additional GES Shares.

The Company is pleased to announce that ASIC has granted its consent to the Additional GES Shares being subject to the Offer under the Proposed Takeover Bid. Therefore, the Offer will now extend to the Additional GES Shares.

As a result of the extension of the Offer to the Additional GES Shares, if the Offer is accepted by all GES Shareholders, the maximum number of Consideration Shares that will be issued as consideration for the Proposed Takeover Bid will now be 1,209,128,707 Shares which represent approximately 44.63% and 30.86% respectively of the Company's existing and enlarged share capital based on its issued share capital as at the date of this announcement.

The Notice of Variation on the extension of the Offer to the Additional GES Shares has been lodged with ASIC and the ASX on 6 March 2015 and will also be despatched to all GES Shareholders. The Notice of Variation is included in Annexure A of the Thirteenth Supplementary Company's Statement.

5. UPDATES

As previously announced, the Company has convened an EGM to be held on 12 March 2015 at 10 a.m. in relation to the Proposed Additional Core Business and the Proposed Takeover Bid. Shareholders are advised to refer to the Circular for further details relating to the Proposed Additional Core Business and the Proposed Takeover Bid.

The Company will disclose any updates or further information on the Proposed Additional Core Business, Proposed Takeover Bid and/or its Circular when it is appropriate to do so.

BY ORDER OF THE BOARD

Blumont Group Ltd.

Ng Kim Huatt
Executive Director
6 March 2015