

BLUMONT

— 博诺有限公司 —

BLUMONT GROUP LTD.

(Company Registration No. 199302554G)
(Incorporated in the Republic of Singapore)

— 000001 000 GES_TK

MR SAM SAMPLE
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6 March 2015

Dear Genesis Shareholder

Blumont extends the Offer under its Genesis Resources Limited takeover bid to securities issued by Genesis as announced on 17 February 2015

As you know, Blumont Group Ltd. (**Blumont**) has made an off-market takeover bid for all the ordinary shares in Genesis Resources Limited (**Genesis**) under a bidder's statement by Blumont dated 21 March 2014 (**Bidder's Statement**).

On 17 February 2015, Genesis announced to the ASX that it had issued 63,926,464 ordinary shares in lieu of outstanding fees for drilling services and retirement of debt (**Additional Genesis Shares**). The Additional Genesis Shares constitute approximately 25.1% of all Genesis Shares currently on issue. Shortly after the issue was made, Blumont made an application to ASIC to extend the Offer to these Additional Genesis Shares. This application was required as, under section 617 of the Corporations Act, the Offer was (without a modification from ASIC) not able to extend to the Additional Genesis Shares. Blumont is pleased to announce that ASIC has now approved that application and pursuant to the enclosed formal notice of variation under s650D of the Corporations Act, Blumont advises that the Offer will now be extended to include the Additional Genesis Shares.

If you have any questions in relation to how to accept the Offer or any other matters relating to the Offer, please contact Blumont's Offer Information Line on 1300 459 512 (for callers within Australia) or +613 9415 4290 (for callers outside Australia).

Terms that are defined in this letter have the meaning given to them in Blumont's Bidder's Statement.

Blumont looks forward to receiving your acceptance of our Offer and welcoming you as a Blumont Shareholder.

Yours faithfully



Mr Ng Kim Huatt
Director

Blumont Group Ltd.

Blumont Group Ltd.

Takeover bid for Genesis Resources Limited

Notice of variation - Extension of offer to further Genesis Shares

To: Genesis Resources Limited (**Genesis**)

Australian Securities and Investments Commission (**ASIC**)

ASX Limited

Each holder of Genesis shares to whom the Offer referred to below has been made

This is a notice given by Blumont Group Ltd. (**Blumont**) in relation to the offers made under its off-market takeover bid for all of the ordinary shares in Genesis (**Offer**) pursuant to its bidder's statement dated 21 March 2014 (**Bidder's Statement**).

In accordance with section 650D of the *Corporations Act 2001* (Cth), Blumont gives notice that the Offer is varied by extending the Offer to 63,926,464 Genesis Shares issued by Genesis on or around 16 February 2015.

A copy of this notice was lodged with ASIC on 6 March 2015. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

This notice has been approved by a unanimous resolution of the directors of Blumont.

Terms that are defined have the meaning given to them in the Bidder's Statement.