

20th August 2025

Singapore Exchange Limited

SGX Centre Office
2 Shenton Way, #02-02,
SGX Centre 1,
Singapore 068804

Dear Sir,

Ref: Bonds Listed on SGX-ST – Intimation for US\$ 1,000,000,000 3.949% Senior Secured Notes Due 2030 and US\$ 300,000,000 3.867% Senior Secured Notes Due 2031

Ahmedabad, India, 20th August 2025 – Adani Electricity Mumbai Ltd. ("AEML") refers to (i) the USD 1,000 Mn 3.949% Senior Secured Notes due 2030 issued on 5 February 2020 (the "2030 Notes") and (ii) the USD 300 Mn 3.867% Senior Secured Notes due 2031 issued on 15 July 2021 (the "2031 Notes", collectively referred to as the "Notes").

In November 2023, AEML had concluded the tender offer of the 2030 in the aggregate principal amount of USD 120 Mn, and in June 2025, had undertaken open market repurchases of the 2030 Notes in the aggregate principal amount of USD 49.5 Mn.

In accordance with AEML's capital management plan, AEML may, subject to market conditions, undertake further similar liability management exercises, which may result in a material reduction of the outstanding amount of the respective series of Notes.

This announcement does not constitute or form part of an offer to sell or purchase, or a solicitation of an offer to sell or purchase the Notes or any other securities.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Adani Electricity Mumbai Limited

JALADHI
ATULCHANDRA
SHUKLA
Digitally signed by JALADHI
ATULCHANDRA SHUKLA
Date: 2025.08.20 14:56:07
+05'30'

Jaladhi Shukla

Company Secretary

Membership No. FCS 5606

Adani Electricity Mumbai Limited
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