

December 10, 2021

BPI Plans Fourth Tranche of Up to ₱5 Billion Fixed-Rate Bonds, with Option to Upsize

MAKATI CITY, Philippines – Bank of the Philippine Islands (BPI) plans to issue its fourth tranche of Peso Fixed-Rate Bonds (Fourth Tranche Bonds) in the aggregate principal amount of up to ₱5 Billion, with option to upsize, to be issued under its ₱100 Billion Program. Proceeds from this bond offering will be used for general corporate purposes including refinancing.

The Fourth Tranche Bonds will have an indicative tenor of two (2) years, with minimum investment amount at ₱1,000,000 and in additional increments of ₱100,000. The offer period will be from January 6 to 21, 2022, and the issue and listing date will be on January 31, 2022. BPI and the Joint Lead Arrangers reserve the right to update the offer terms and the timing of any of these dates as deemed appropriate.

BPI Capital Corporation (BPI Capital) and The Hongkong and Shanghai Banking Corporation Limited (HSBC) are the Joint Lead Arrangers of the offer. BPI Capital is Sole Selling Agent, while HSBC is Participating Selling Agent.

Interested investors may visit any BPI branch or contact BPI Capital at (02) 8246-5166, (02) 8246-6154 or (02) 8246-5145.

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE (THE SRC) AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION (SEC). THE SEC HAS NOT APPROVED THE OFFER OR THE SECURITIES BEING OFFERED. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED TO THE SEC.

ABOUT BPI

The 170-year-old Bank of the Philippine Islands is the first bank in the Philippines and Southeast Asia. We are licensed as a universal bank by the Bangko Sentral ng Pilipinas to provide a diverse range of financial services: deposit taking and cash management, payments, lending and leasing, asset management, bancassurance, investment banking, securities brokerage, foreign exchange and treasury. BPI has investment-grade ratings of BBB+ (S&P), Baa2 (Moody's), BBB (Capital Intelligence), and BBB- (Fitch).

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