SUCCESSFUL CLOSE OF SERIES 001 OF 5-MONTH DIGITAL SECURITIES ISLAMIC COMMERCIAL PAPER – S$3.02 MILLION GROSS PROCEEDS RAISED

*Reference is made to the Company's announcement made on SGXNET dated 21 October 2026 (the "**Islamic CP Establishment Announcement**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the Islamic CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 5-month Series 001 Islamic CP Issuance launched on 21 October 2026 has closed, with the Company raising S$3.02 million. The digital securities representing the 5-month Series 001 CP Issuance ("**Tokens**") will be issued by the Company to the subscribers of the 5-month Series 001 Islamic CP Issuance today, 4 November 2026.

Amongst the subscribers, Mr Yeah Chia Wei and Mr Yeah Chia Kai had each subscribed for S$0.70 million and S$0.48 million respectively, amounting to 39.07% of the 5-month Series 001 Islamic CP Issuance. Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer and Mr Yeah Chia Kai is the Chief Executive Officer of the Company, and each of them are children of Mr Yeah Hiang Nam, the Executive Chairman of the Company.

The Company will make further announcements as and when there are material developments in respect of the Islamic CP Facility Programme and the 5-month Series 001 Islamic CP Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
4 November 2026

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