ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

COURT SANCTION OF THE PROPOSED SCHEME OF ARRANGEMENT

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1. INTRODUCTION

The Judicial Managers of Alpha DX Group Limited (under judicial management) (the "**Company**") refer to the Company's announcements dated 5 February 2024, 4 March 2024, 27 June 2024 and 12 July 2024 (the "**Announcements**") in relation to the proposed scheme of arrangement ("**Scheme**") between the Company and its creditors.

Capitalised terms used but not defined herein shall have the meanings as ascribed to them in the Announcements.

2. COURT SANCTION OF THE SCHEME

The Judicial Managers of the Company wish to announce that the Court has on 5 August 2024 granted the Order of Court sanctioning the Scheme under Section 71 of the IRDA. The Company will proceed lodge a copy of the Order of Court with the Registrar of Companies. The Order of Court will take effect on and from the date of lodgment.

3. FURTHER ANNOUCEMENTS

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments, in compliance with the SGX-ST Listing Manual Section B: Rules of Catalist.

4. TRADING CAUTION

Notwithstanding that the trading of the Company's shares is suspended, Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully, and to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
6 August 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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