



HOTUNG INVESTMENT HOLDINGS LIMITED

THE PROPOSED SHARE CONSOLIDATION OF EVERY TEN (10) ORDINARY SHARES OF NT\$5.00 PAR VALUE EACH IN THE ISSUED AND AUTHORISED CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE BOARD OF DIRECTORS, INTO ONE (1) ORDINARY SHARE OF NT\$50.00 PAR VALUE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

RECEIPT OF APPROVAL IN-PRINCIPLE

The board of directors (the “**Board**”) of Hotung Investment Holdings Limited (the “**Company**”) refers to the announcement made by the Company on 17 February 2015 (the “**Announcement**”) in relation to the proposed share consolidation of every ten (10) existing issued ordinary shares of NT\$5.00 par value each in the issued and authorised share capital of the Company (including treasury shares) into one (1) ordinary share of NT\$50.00 par value (the “**Consolidated Shares**”), fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company has, on 27 February 2015, received the approval in-principle (the “**Approval In-principle**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in respect of the listing and quotation of up to 104,660,678 Aggregate Consolidated Shares on the Mainboard of the SGX-ST.

The Approval In-principle is subject to:

- (i) shareholders’ approval being obtained at the forthcoming Annual General Meeting for the Proposed Share Consolidation; and
- (ii) compliance with the SGX-ST’s listing requirements.

The Approval In-principle is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Aggregate Consolidated Shares, the Company, its subsidiaries and their securities.

The Books Closure Date for the Proposed Share Consolidation will be decided by the Board after receiving Shareholders’ approval at the forthcoming Annual General Meeting for the Proposed Share Consolidation.

BY ORDER OF THE BOARD

Shu-Hui Lo
Company Secretary
5 March 2015