

**RESPONSE TO SGX-ST'S QUERY ON THE COMPANY'S ANNOUNCEMENT
DATED 3 JULY 2019**

The Board of Directors (“**Board**”) of BH Global Corporation Limited (“**the Company**” and together with its subsidiaries, the “**Group**”) refers to the query raised by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) in relation to the Company’s announcement titled “BH Global Corporation Limited Engineering Division secures S\$3.8 million of orders” published via SGXNet on 3 July 2019, and wishes to provide clarification as follows:

SGX-ST’s Query:

We refer to the Company’s announcement on 3 July 2019 titled “BH Global Corporation Limited Engineering Division secures S\$3.8 million of orders”.

Pursuant to Practice Note 7.1, paragraph 3.7 of the Listing Rules, please state the financial impact (in terms of earnings per share or net tangible asset per share) arising from the transactions or provide an appropriate negative statement if there is none.

The Company’s Response:

As the initiatives by the Group’s Engineering division are in a very nascent stage, the Board reserves caution as to whether the contract wins detailed in the Company’s announcement dated 3 July 2019 will translate into significant material impact for the financial year ending 31 December 2019. Unforeseen circumstances, such as material supply disruptions, delays and liquidated damages arising from actions of other sub-contractors, and other factors may arise at a later stage.

Going by the Company’s early estimates and factoring in possible downside effects of uncertainties from this new business of the Engineering Division, it is unlikely that the recently announced contract wins will have any material impact on the earnings per share and net tangible asset per share for the financial year ending 31 December 2019.

The Board will ensure that its future announcements concerning contract wins will include statements on the financial impact arising from those transactions.

By Order of the Board

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
16 July 2019