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21 April 2016

Singapore Exchange (SGX)
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Singapore 068804

RE: CIMICS CPB AWARDED LEVEL CROSSING REMOVALS CONTRACT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary

22 APRIL 2016**CIMIC'S CPB CONTRACTORS AWARDED LEVEL CROSSING
REMOVALS CONTRACT**

CIMIC Group company, CPB Contractors, has been awarded an Alliance contract with the Level Crossing Removal Authority (LXRA) to design and construct the Level Crossing Removal Project: Caulfield to Dandenong in Melbourne.

The project will generate revenue of approximately \$500 million for CPB Contractors, with construction scheduled to commence in mid-2016.

CIMIC Group Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "Australia's focus on infrastructure investment is creating a strong pipeline of work and demand for CIMIC and CPB Contractors' capabilities across multiple sectors.

"This project is delivering a sustainable transport solution for Victoria and is another example of the opportunities arising from government initiatives to improve community infrastructure."

CPB Contractors Managing Director Román Garrido said: "Our Alliance team brings strong capabilities and complementary areas of experience. Our partnership will ensure the project achieves its objectives to deliver improved safety, reduced traffic congestion and greater rail network efficiency."

Alliance participants include Lendlease, WSP | Parsons Brinckerhoff, Aurecon, LXRA and Metro Trains Melbourne.

The project will remove nine level crossings between Caulfield and Dandenong in Melbourne's south-eastern suburbs, as well as rebuild five railway stations. Works will be completed in 2018.

The project is part of the Victorian Government's commitment to remove at least 20 level crossings by 2018 and 50 by 2022.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1934, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East, North America, Sub-Saharan Africa and South America and, as at 31 March 2016, employed approximately 42,000 people directly and through its investments.