



SUCCESSFUL CLOSE OF G015 ISSUE, G614 ISSUE, G904A1 ISSUE, G904A2 ISSUE AND G904B ISSUE – S\$60.79 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcements dated 25 August 2022, 15 September 2022, 24 November 2022, 16 December 2022, 1 March 2023, 16 March 2023, 29 May 2023, 15 June 2023, 24 August 2023, 14 September 2023, 23 November 2023, 14 December 2023, 28 February 2024, 14 March 2024, 23 May 2024, 13 June 2024, 22 August 2024, 12 September 2024, 21 November 2024, 12 December 2024, 26 February 2025, 13 March 2025, 22 May 2025, 12 June 2025, 21 August 2025, 11 September 2025, 20 November 2025, 11 December 2025 and 26 February 2026 (collectively, the "CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the G015 Issue, G614 Issue, G904A1 Issue, G904A2 Issue and G904B Issue have closed today at 2:00 p.m. (Singapore time) and the Company has successfully raised S\$60.79 million in aggregate gross proceeds across all five (5) issuances. The digital securities to be issued by the Company to the subscribers of the G015 Issue, G614 Issue, G904A1 Issue, G904A2 Issue and G904B Issue will be listed on the ADDX digital platform on 13 March 2026.

Amongst the subscribers, Dr. Sam Goi Seng Hui and Mr. Gilbert Ee Guan Hui had subscribed for an aggregate principal amount of S\$45.06 million, amounting to 84.57% of the G904A2 Issue and 60.80% of the G015 Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, Executive Chairman and Executive Director of the Company. Mr Gilbert Ee Guan Hui is the Chief Executive Officer and Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, the G015 Issue, G614 Issue, G904A1 Issue, G904A2 Issue and G904B Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

12 March 2026