

S\$100,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG57B7995131) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY TAT HONG HOLDINGS LTD (THE “COMPANY”) PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 19 JUNE 2013

SUSPENSION OF TRADING OF THE SHARES OF THE COMPANY

1. INTRODUCTION

1.1 Reference is made to:

- 1.1.1** the Notes;
- 1.1.2** the trust deed dated 19 June 2013 made between (1) the Company, as issuer, and (2) Citicorp International Limited, as trustee, as amended, modified and supplemented by the supplemental trust deed dated 30 December 2015 made between the same parties;
- 1.1.3** the voluntary conditional cash offer (the “**Offer**”) by Oversea-Chinese Banking Corporation Limited, for and on behalf of THSC Investments Pte. Ltd. (the “**Offeror**”), for all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”), other than those Shares already held by the Company as treasury shares and those Shares already held, directly or indirectly, by the Offeror as at the date of the Offer; and
- 1.1.4** the announcement released on 4 June 2018 (the “**Close of Offer and Trading Suspension Announcement**”) by the Company, in relation to the close of the Offer and the suspension of trading of the Shares.

2. TRADING SUSPENSION

- 2.1** As stated in the Close of Offer and Trading Suspension Announcement, the Board of Directors of the Company will request that the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) suspends the trading of the Shares with effect from 9.00 a.m. (Singapore time) on 5 June 2018.
- 2.2** If the trading in the Shares on the SGX-ST is suspended for more than seven consecutive days on which normal trading of securities on the SGX-ST is carried out (i.e. beyond 13 June 2018), a Trading Disruption Event (as defined in the Conditions of the Notes) will occur under Condition 6(b)(ii) of the Notes. In such event, (i) the Effective Date (as defined in Condition 6(b)(ii) of the Notes) is expected to be 14 June 2018, (ii) a holder of the Notes will have the right to require the Company to redeem its Notes on such date as set out in Condition 6(b)(ii) of the Notes and (iii) the Company will notify the Noteholders (as defined in the Conditions of the Notes) within

five business days from the Effective Date in accordance with the Conditions of the Notes of *inter alia*, the details of such redemption exercise.

- 2.3** If a Noteholder does not exercise its option under Condition 6(b)(ii) of the Notes, the Company expects to redeem its Notes in full on the maturity date, being 31 July 2018.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement (the omission of which would render any statement in this Announcement misleading in any material respect), and directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board of
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

4 June 2018