



Comprising:

**OUE HOSPITALITY  
REAL ESTATE INVESTMENT TRUST**

(a real estate investment trust constituted on 10 July 2013 under the laws of the Republic of Singapore)

managed by

**OUE Hospitality REIT Management Pte. Ltd.**

**OUE HOSPITALITY  
BUSINESS TRUST**

(a business trust constituted on 10 July 2013 under the laws of the Republic of Singapore)

managed by

**OUE Hospitality Trust Management Pte. Ltd.**

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**INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF  
OUE H-T TREASURY PTE. LTD.**

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OUE Hospitality REIT Management Pte. Ltd., as manager of OUE Hospitality Real Estate Investment Trust ("**OUE H-REIT**", and the manager of OUE H-REIT, the "**REIT Manager**"), and OUE Hospitality Trust Management Pte. Ltd., as trustee-manager of OUE Hospitality Business Trust (the "**Trustee-Manager**"), wish to announce that OUE H-T Treasury Pte. Ltd. ("**OUE HTT**"), a wholly-owned subsidiary of OUE H-REIT, has increased its issued and paid-up share capital from S\$1.00 to S\$50,000.00 (the "**Share Increase**").

The Share Increase was made by way of an allotment and issuance of 49,999 new ordinary shares by OUE HTT to its sole shareholder, RBC Investor Services Trust Singapore Limited (in its capacity as trustee of OUE H-REIT), at an aggregate cash consideration of S\$49,999.00.

Following the Share Increase, OUE HTT's issued and paid-up share capital is now S\$50,000.00, comprising 50,000 ordinary shares. OUE HTT remains a wholly-owned subsidiary of OUE H-REIT.

The Share Increase is not expected to have any material impact on the net tangible assets or earnings per unit of OUE H-REIT for the financial year ending 31 December 2015.

None of the directors of the REIT Manager and the Trustee-Manager or the controlling stapled securityholders of OUE Hospitality Trust has any interest, direct or indirect, in the Share Increase.

By Order of the Board  
Ng Ngai  
Company Secretary

**OUE Hospitality REIT Management Pte. Ltd.**

(Registration Number: 201310245G)  
(as manager of OUE Hospitality Real Estate Investment Trust)

**OUE Hospitality Trust Management Pte. Ltd.**

(Registration Number: 201310246W)  
(as trustee-manager of OUE Hospitality Business Trust)

30 December 2015

**IMPORTANT NOTICE**

The value of the stapled securities in OUE Hospitality Trust ("**Stapled Securities**") and the income derived from them may fall or rise. The Stapled Securities are not obligations, or deposits in, or guaranteed by the REIT Manager and Trustee-Manager (collectively, the "**Managers**") or RBC Investor Services Trust Singapore Limited (as trustee of OUE H-REIT). An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Holders of Stapled Securities ("**Stapled Securityholders**") have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.