

NATURAL COOL HOLDINGS LIMITED

Company Registration No.: 200509967G
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

RESULTS OF ANNUAL GENERAL MEETING HELD ON 25 APRIL 2017

The Board of Directors of Natural Cool Holdings Limited (the "**Company**") wishes to announce that pursuant to Rule 704(15) of the SGX-ST Listing Manual Section B: Rules of Catalyst ("**Catalist Rules**"), on a poll vote, all the ordinary resolutions as set out in the Notice of Annual General Meeting ("**AGM**") dated 10 April 2017 have been duly approved and passed by the shareholders of the Company by way of poll at the AGM held on 25 April 2017.

Following the re-election of Directors at the AGM, the following Directors have been re-elected:

- (i) Mr Goh Teck Sia will remain as Independent Non-Executive Chairman of the Company and as a member of the Company's Audit Committee and Nominating Committee. He will also continue to be the Chairman of the Remuneration Committee. He is considered an Independent Director of the Company for the purpose of Rule 704(7) of the Catalist Rules.
- (ii) Ms Lau Lee Hua will remain as a member of the Remuneration Committee and Nominating Committee and she will also continue to remain as the Chairman of the Audit Committee. Ms Lau is considered an Independent Director of the Company for the purpose of Rule 704(7) of the Catalist Rules.
- (iii) Mr Ronnie Tan Siew Bin will remain as a member of the Audit Committee and Remuneration Committee and he will also continue to remain as the Chairman of the Nominating Committee. Mr Tan is considered an Independent Director of the Company for the purpose of Rule 704(7) of the Catalist Rules.

The results of the poll on each of the resolutions put to vote at the AGM are set out below for information:-

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 Directors' Statement and Audited Financial Statements for the financial year ended 31 December 2016	169,437,564	121,713,964	71.83%	47,723,600	28.17%

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 2 Re-election of Mr Wong Leon Keat as Director	169,437,564	121,713,964	71.83%	47,723,600	28.17%
Ordinary Resolution 3 Re-election of Mr Goh Teck Sia as Director	169,437,564	121,713,964	71.83%	47,723,600	28.17%
Ordinary Resolution 4 Re-election of Ms Lau Lee Hua as Director	169,437,564	121,713,964	71.83%	47,723,600	28.17%
Ordinary Resolution 5 Re-election of Mr Ronnie Tan Siew Bin as Director	169,437,564	121,713,964	71.83%	47,723,600	28.17%
Ordinary Resolution 6 Approval of Directors' fees for the financial year ending 31 December 2017	169,437,564	121,713,964	71.83%	47,723,600	28.17%
Ordinary Resolution 7 Re-appointment of KPMG LLP as auditors	169,437,564	121,714,964	71.83%	47,722,600	28.17%
Ordinary Resolution 8 Authority to allot and issue new shares	169,437,564	121,713,964	71.83%	47,723,600	28.17%
Ordinary Resolution 9 Approval for renewal of Share Buyback Mandate	169,437,564	121,714,964	71.83%	47,722,600	28.17%

- (b) Details of parties who abstained from voting on the following resolution, including the number of shares held and the individual resolutions on which they abstained from voting:

No party was required to abstain from voting on any of the abovementioned resolutions put to the AGM. Mr Wong Leon Keat has voluntarily abstained from voting for all the resolutions put to vote at the AGM.

- (c) Name of firm and/or person appointed as scrutineer:

Moore Stephens LLP was appointed as scrutineer of the AGM.

BY ORDER OF THE BOARD

Leaw Wei Siang
Company Secretary

25 April 2017