



(a business trust constituted on 29 July 2011 and registered on 25 September 2012  
under the laws of the Republic of Singapore)  
managed by  
RHT Health Trust Manager Pte. Ltd.

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**RHT HEALTH TRUST**  
**PRICING OF S\$60 MILLION 4.50 PER CENT. FIXED RATE NOTES DUE 2018 (TO BE CONSOLIDATED AND TO FORM A SINGLE SERIES WITH THE EXISTING S\$60 MILLION 4.50 PER CENT. FIXED RATE NOTES DUE 2018 ISSUED ON 22 JULY 2015) PURSUANT TO THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")**

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RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT Health Trust ("**RHT**")) (the "**Trustee-Manager**") wishes to announce that the Trustee-Manager has priced the S\$60 million 4.50 per cent. fixed rate notes due 2018 (to be consolidated and to form a single series with the existing S\$60 million 4.50 per cent. fixed rate notes due 2018 issued on 22 July 2015) (the "**Series 1 Tranche 2 Notes**") to be issued by the Trustee-Manager. The Series 1 Tranche 2 Notes will be payable semi-annually in arrears and are proposed to be issued under the Trustee-Manager's Programme established on 5 December 2014. The total amount of notes issued under the Programme is expected to be S\$120 million after the issuance of the Series 1 Tranche 2 Notes.

DBS Bank Ltd. and United Overseas Bank Limited have been appointed as joint lead managers for the offering of the Series 1 Tranche 2 Notes.

The Series 1 Tranche 2 Notes will constitute direct, unconditional, unsubordinated and unsecured obligations of the Trustee-Manager and shall at all times rank *pari passu* and rateably, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Trustee-Manager.

The Series 1 Tranche 2 Notes will be offered by the Trustee-Manager in Singapore pursuant to exemptions under Sections 274, 275 and/or any other applicable provision of the Securities and Futures Act, Chapter 289 of Singapore.

The net proceeds arising from the issue of the Series 1 Tranche 2 Notes under the Programme (after deducting issue expenses) will be used by the Trustee-Manager for refinancing or repayment of its existing borrowings.

The Series 1 Tranche 2 Notes are expected to be issued on or about 31 May 2017 and listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on the market day after such issue.

Application will be made to the SGX-ST for permission to deal in and the listing and quotation of the Series 1 Tranche 2 Notes. Such permission will be granted when the Series 1 Tranche 2 Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of the SGX-ST and quotation of the Series 1 Tranche 2 Notes on the SGX-ST is not to be taken as an indication of the merits of the Trustee-Manager, RHT and their respective subsidiaries and associated companies (if any), the Programme or the Series 1 Tranche 2 Notes.

**By Order of the Board**

Gurpreet Singh Dhillon  
Executive Director and Chief Executive Officer  
RHT Health Trust Manager Pte. Ltd.  
(Company Registration No. 201117555K)  
(as trustee-manager of RHT Health Trust)

24 May 2017