

Consolidated Financial Results
for the Nine-Month Period Ended December 31, 2014 (Japan GAAP)

February 4, 2015

Company name: SQUARE ENIX HOLDINGS CO., LTD.
Shares traded: Tokyo Stock Exchange, First Section
Company code: 9684
Company URL: <http://www.hd.square-enix.com/eng/>
Representative: Yosuke Matsuda, President and Representative Director
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Tel: (03) 5292-8000
Financial report submission: February 10, 2015 (planned)
Cash dividend payment commencement: -
Supplementary quarterly materials prepared: Yes
Quarterly results presentation held: No

(Amounts under one million yen are rounded down)

1. Consolidated Financial Results (April 1, 2014 through December 31, 2014)

(1) Consolidated Financial Results

(Millions of yen and year-on-year changes in percents)

	Net sales		Operating income		Ordinary income		Net income	
Nine months ended	%		%		%		%	
December 31, 2014	118,874	16.0	14,814	89.6	16,543	65.6	10,916	110.8
December 31, 2013	102,473	(0.3)	7,815	—	9,991	—	5,179	—

Note: Nine months ended December 31, 2014 Comprehensive income: 14,578 million yen (86.8 %)

Nine months ended December 31, 2013 Comprehensive income: 7,804 million yen (— %)

	Earnings per share, basic	Earnings per share, diluted
Nine months ended	Yen	Yen
December 31, 2014	94.70	94.55
December 31, 2013	44.96	44.90

(2) Consolidated Financial Position

(Millions of yen and ratios in percents)

	Total assets	Net assets	Equity ratio	Net assets per share
As of			%	Yen
December 31, 2014	229,014	139,928	60.7	1,205.89
March 31, 2014	216,617	127,676	58.3	1,095.78

Note: Total equity As of December 31, 2014: 139,032 million yen
 As of March 31, 2014: 126,309 million yen

2. Dividends

	Dividends per share				
	1Q	2Q	3Q	4Q	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2014	—	10.00	—	20.00	30.00
Fiscal year ending March 31, 2015	—	10.00	—		
Fiscal year ending March 31, 2015 (projection)				20.00	30.00

Note: No change in dividend projection from previous announcement.

3. Consolidated Forecasts (April 1, 2014 through March 31, 2015)

(Millions of yen, year-on-year changes in percents and per share data)

	Net sales		Operating Income		Ordinary income		Net income		Earnings per share
		%		%		%		%	Yen
Fiscal year ending March 31, 2015	150,000	(3.2)	11,000	4.3	11,000	(12.2)	7,000	6.1	60.73
	~160,000	~3.2	~16,000	~51.8	~16,000	~27.6	~10,500	~59.1	~91.09

Note: No change in consolidated forecasts from previous announcement.

4. Notes

- (1) Significant changes among major subsidiaries during the period : No
- (2) Adoption of special accounting treatment for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatements
 1. Changes associated with revision in accounting standards: Yes
 2. Other changes: No
 3. Changes in accounting estimates: No
 4. Restatements: No
- (4) Outstanding shares (common stock)
 1. Number of shares issued and outstanding (including treasury stock):

As of December 31, 2014	115,602,996
As of March 31, 2014	115,575,696
 2. Number of treasury stock:

As of December 31, 2014	308,911
As of March 31, 2014	306,762
 3. Average number of shares during the period (cumulative):

Nine-month period ended December 31, 2014	115,276,416
Nine-month period ended December 31, 2013	115,186,968

Disclaimer: (1) This document is a translation of the Japanese language "Kessan Tanshin" prepared in accordance with the guidelines of the Tokyo Stock Exchange. The Japanese language document shall prevail in the event any differences or discrepancies exist between this English translation and the original. (2) At the time of disclosure of this report, review procedures for quarterly consolidated financial statements pursuant to the Financial Instruments and Exchange Law had not been completed. (3) The forward-looking statements in this document are based upon the information currently available and necessarily include elements that are not entirely predictable. The achievement is not promised. Actual results may differ from the forward-looking statements in this document.