BLUMONT
博诺有限公司

BLUMONT GROUP LTD.
(Company Registration No.: 199302554G)
(Incorporated in the Republic of Singapore)

TAKEOVER BID FOR MERLIN DIAMONDS LIMITED – LODGEMENT OF SECOND SUPPLEMENTARY COMPANY'S STATEMENT

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1. INTRODUCTION

The board of directors (the "**Board**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**") refers to its previous announcements dated 28 February 2014, 6 March 2014, 23 April 2014, 24 April 2014, 30 April 2014, and 2 May 2014 (collectively, the "**Previous Announcements**") in relation to the Company's proposed off-market takeover bid to acquire all the ordinary shares in Merlin Diamonds Limited ("**MED**"). Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as ascribed to them in the Previous Announcements.

2. LODGEMENT OF SECOND SUPPLEMENTARY COMPANY'S STATEMENT

The Board wishes to announce that the Company has lodged a second supplementary bidder's statement dated 6 June 2014 (the "**Second Supplementary Company's Statement**") with the Australian Securities and Investments Commission and the Australian Securities Exchange ("**ASX**") on 6 June 2014, to provide certain updates on the Takeover Bid as elaborated below.

A copy of the Second Supplementary Company's Statement is appended to this announcement and is also available on MED's announcements page on the ASX website. The Second Supplementary Company's Statement supplements and should be read together with the Company's Statement dated 24 April 2014 and the First Supplementary Company's Statement dated 2 May 2014.

3. OFFER CONDITION

The Company further wishes to update Shareholders on the status of the Offer Condition set out at paragraph 13 of Schedule 2 (Offer Conditions) to the Implementation Deed as follows.

As previously announced by the Company on 23 April 2014, the Company indicated that the relevant Share price at which the Company may rely on this Offer Condition being triggered is S$0.0272. The Company notes that, at various times before the date of the Second Supplementary Company's Statement, this Offer Condition has not been satisfied. The Company is waiving its right in respect of the non-satisfaction of this Offer Condition for the period prior to the date of the Second Supplementary Company's Statement.

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4. UPDATES

The Company will disclose any updates or further information on the Takeover Bid when it is appropriate to do so.

BY ORDER OF THE BOARD
Blumont Group Ltd.

James Hong Gee Ho
Executive Director
6 June 2014